

Polarisation Summary of the EPWS'08 in Zeuthen

Daniela Käfer
daniela.kaefer@desy.de

ECFA Workshop
Warsaw, June 9-12, 2008

- 1 Polarisation Basics
- 2 Precision Goals & AP Calibration
- 3 Global Scheme
- 4 Conclusions

WS on Polarization and Energy measurements at t



30 participants, 6 via webex

28 talks, including two overview talks about the status of electron and positron sources (not summarised here)

We had:

many talks and LOTS of DISCUSSIONS about polarisation, energy and beam emittance measurements, questions of design & questions of integration (MDI/BDS), etc. pp.

⇒ Executive Summary !!! (see/email Jenny for more info)

... and we even had two referees:

Klaus Mönig & Wolfgang Lorenzon (U. Michigan, non-ILC related)

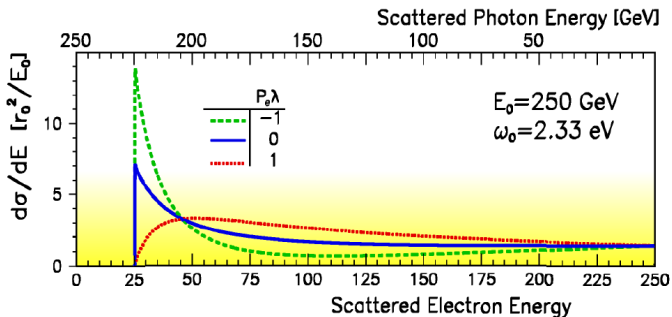
Polarisation Basics

Compton Polarimetry Basics

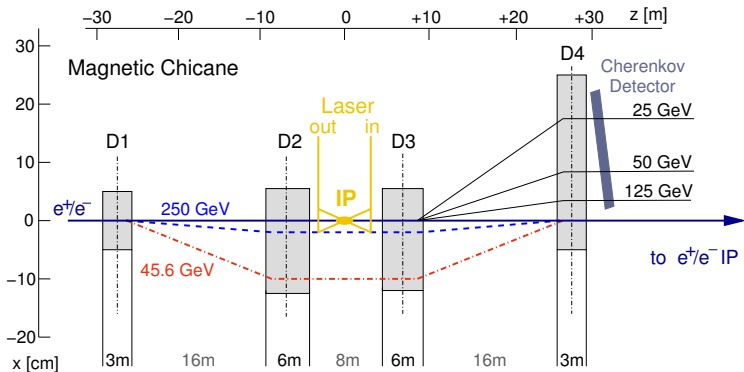


- Compton scattering of laser photons on beam electrons (positrons)
- $d\sigma/dE$ depends on two things:
 - ▷ circular laser polarisation: λ (left / right)
 - ▷ longitudinal electron (positron) polarisation: P_{e^-} , P_{e^+}
- **Asymmetry (\mathcal{A}):** $P \approx (d\sigma^R - d\sigma^L) / (d\sigma^R + d\sigma^L)$

Analyzing Power (\mathcal{AP}) is Asymmetry for $P = 100\%$



Upstream Pol.: Original Design



- **fast:** $\mathcal{O}(10^3)$ Compton scatterings / bunch: cannot measure energy distribution directly, use spectrometry: **energy \rightarrow position**
- Constant B-field: **Compton edge position is independent of E_b**
- Laser (**same frequency** for all E_b) moves horiz. by ≈ 10 cm with E_b
 \Rightarrow **Vacuum chamber & laser optics had been designed accordingly!**

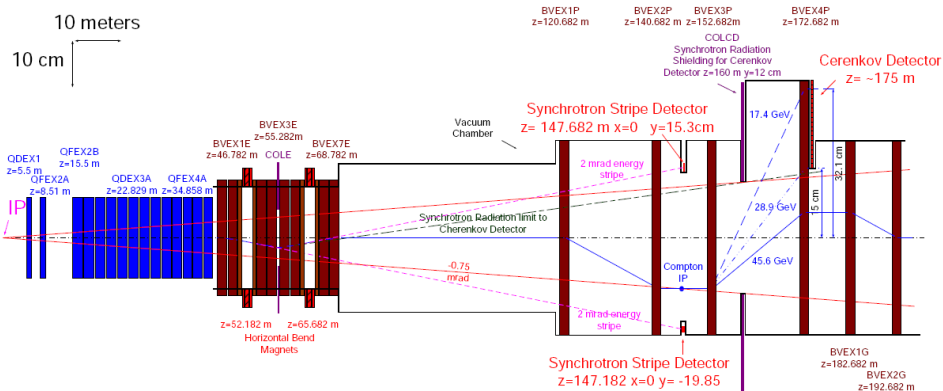
Downstream Polarimeter: Design (K. Moffeit)



- same principle as upstream polarisation measurement, but measures luminosity weighted polarisation
- more difficult due to disrupted beam & SR (large background)
 - need high-power laser (smaller repetition rate)

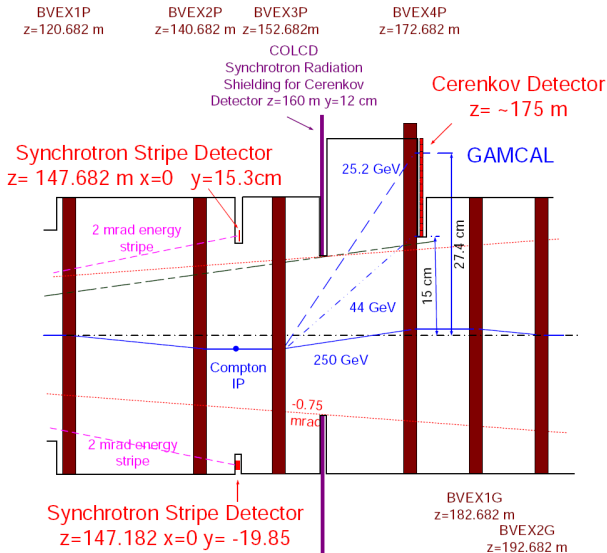
Energy Chicane

Polarimeter Chicane



Downstream Polarimeter: Design

(K. Moffeit)

**zoom:**

Up- vs. Downstream
GDE Plans...?

Upstream vs. Downstream Pol. Measurement



Upstream measurement (pros & cons):

- polarisation before interaction \rightarrow depol. ($\approx 0.3\%$ @ 500 GeV) needs to be calculated (unavoidable uncert. due to unknown beam parameters)
- clean environment \rightarrow high time granularity since it allows to measure every bunch individually (stat. error $\ll 1\%/s$)
- large variation in \mathcal{AP} allows internal cross checks

Downstream measurement (pros & cons):

- gives access to depol. in collision \rightarrow luminosity-weighted polarisation (polarisation of non-interacting beams can be measured outside collisions)
- larger background \rightarrow measure only one (three) bunches per train
- depol. of disrupted beam about twice the depol. of interacting beams (need correct transfer matrix to adjust to depol. of interacting beams; BMT-effect)
- absolute value of transfer matrix is easily adjusted, **but: sign is more difficult & important if collision is not exactly head-on and spins not perfectly aligned**
- variation in \mathcal{AP} is small, but should be sufficient for internal cross checks

Upstream vs. Downstream Pol. Measurement



Upstream measurement (pros & cons):

- polarisation before interaction \rightarrow depol. ($\approx 0.3\%$ @ 500 GeV) needs to be calculated (unavoidable uncert. due to unknown beam parameters)
- clean environment \rightarrow high time granularity since it allows to measure every bunch individually (stat. error $\ll 1\%/s$)
- large variation in \mathcal{AP} allows internal cross checks

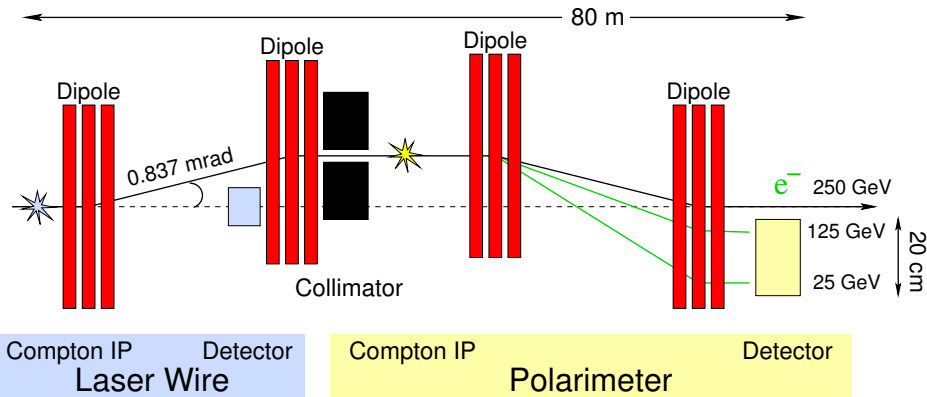
Downstream measurement (pros & cons):

- gives access to depol. in collision \rightarrow luminosity-weighted polarisation (polarisation of non-interacting beams can be measured outside collisions)
- larger background \rightarrow measure only one (three) bunches per train
- depol. of disrupted beam about twice the depol. of interacting beams (need correct transfer matrix to adjust to depol. of interacting beams; BMT-effect)
- absolute value of transfer matrix is easily adjusted, **but: sign is more difficult & important if collision is not exactly head-on and spins not perfectly aligned**
- variation in \mathcal{AP} is small, but should be sufficient for internal cross checks

Upstream Pol.: GDE Design & Plans



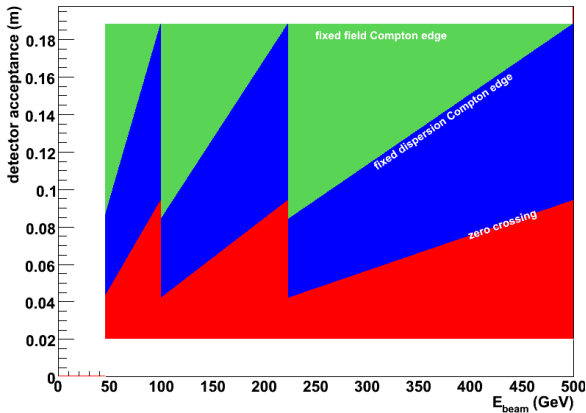
Can the polarimeter chicane host other instrumentation? (cost savings)
e.g. laserwire emittance diagnostics, or an MPS collimator ... ?



Upstream Pol.: GDE Design & Plans



GDE question: Can the chicane B-field be scaled with E_b , such that the dispersion is constant?



⇒ uniform acceptance & uniform precision for all E_b go down the drain!

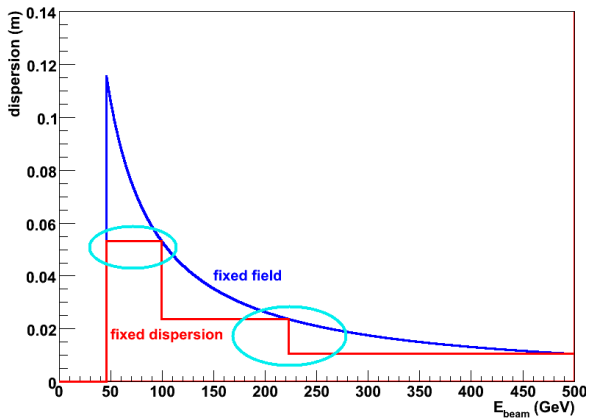
SLD-pol reminder:

its precision was limited by the calibration of the Analyzing Power!

Upstream Pol.: GDE Design & Plans



GDE question: Can the chicane B-field be scaled with E_b , such that the dispersion is constant?



⇒ problems with emittance
blow-ups @ high- E_b

⇒ laserwire detector will
be in serious trouble for
all $E_b > 220$ GeV

⇒ @ low- E_b the dispersion
will be too large for it

Downstream Polarimeter: Open Issues



- Large backgrounds (disrupted beam, SR)
modified extraction line with 2 add. magnets improves acceptance of Compton scattered electrons → detection over a larger part of Compton energy spectrum possible
- Large, **expensive, power-hungry(!)** magnets
- Claim to not need additional tunnel lengths(?), since the way to dump needs to be of a certain length anyway . . .
- **But: cannot measure zero-crossing of the asymmetry**
→ Consequences for precision?
 - ▷ variations in det. position must be known precisely
 - ▷ accurate knowledge of (non-)linearity is crucial
 - ▷ need to calibrate the spectrometer very precisely, i.e.:
dispersion characteristics must be known

Precision Goals & AP Calibration

Precision & Systematic Error Goals

(J. List)



- Laser polarisation readily known: $\approx 0.1\%$
- Chicane magnets: negligible ?
- **Analyzing Power knowledge / calibration** (limiting factor for SLD-pol.)
 - ▷ absolute scale w.r.t. SLD \rightarrow no preradiator needed
 - ▷ relative position of: beam \leftrightarrow detector:
determine this from data to $\mathcal{O}(0.5 \text{ mm}) \rightarrow < 0.1\%$ on \mathcal{AP}
- Detector linearity \rightarrow goal: $0.1 - 0.2\%$
 - ▷ cross channel calibration via table scans !
 - ▷ need laser/LED calibration system to monitor single channel response

Thus, in total: $\approx 0.25\%$ – but tight !

\Rightarrow High **redundancy & complementarity** will be crucial for a precise calibration of the detector and the Analyzing Power (\mathcal{AP})!

Precision & Systematic Error Goals

(J. List)



- Laser polarisation readily known: $\approx 0.1\%$
- Chicane magnets: negligible ?
- **Analyzing Power knowledge / calibration** (limiting factor for SLD-pol.)
 - ▷ absolute scale w.r.t. SLD \rightarrow no preradiator needed
 - ▷ relative position of: beam \leftrightarrow detector:
determine this from data to $\mathcal{O}(0.5 \text{ mm}) \rightarrow < 0.1\%$ on \mathcal{AP}
- Detector linearity \rightarrow goal: $0.1 - 0.2\%$
 - ▷ cross channel calibration via table scans !
 - ▷ need laser/LED calibration system to monitor single channel response

Thus, in total: $\approx 0.25\%$ – but tight !

\Rightarrow High **redundancy & complementarity** will be crucial for a precise calibration of the detector and the Analyzing Power (\mathcal{AP})!

How to Calibrate the Analyzing Power?

(J. List)



How well can the \mathcal{AP} be determined under various conditions?

- Compare: perfect nominal detector, then start adding non-linearities and/or different detector coverages (for diff. E_b)
- Parameters to determine:
 - ▷ Detector alignment w.r.t. the beam: shift, tilt, ...
 - ▷ \mathcal{AP} -shape: stretch/squeeze spectra \leftrightarrow deformation due to non-lin.
- First need to know:
How do the parameter errors translate into \mathcal{AP} or \mathcal{P} uncertainty?
- Use fast simulation & start with simple things...
first results (very preliminary!) and a rather long “to do” list!

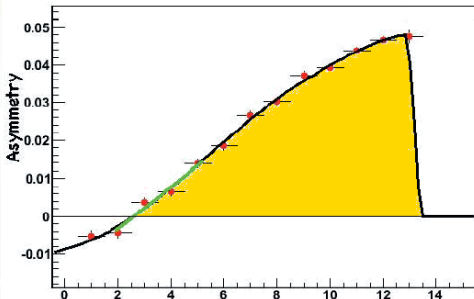
What is special about Zero-Crossing?

(W. Lorenzon)



Zero-Crossing e^- Analysis: use two points of well-defined energy
 \Rightarrow **the asymmetry zero-crossing** & **the Compton edge**

plane B, Differential asymmetry, R photon



- linear fit of the zero-crossing of the Compton asymmetry
- **integrate** the asymmetry from there up to the Compton edge
- absolute calibration: only "input" is QED (small corr. due to finite strip size & resolution)
- only weak dependence on energy resolution, or variations in detector position; no assumption on dispersion characteristics
- **no need to carefully calibrate the entire spectrometer !**

Global Scheme

“3 ways to measure”

Pol. Measurement: Global Scheme

(K. Mönig)



Polarimetry from GigaZ to high energy; with or without e^+ polarisation
 aim for a polarisation uncertainty of: $\frac{\Delta P}{P} = 0.25\%$

no e^+ -polarisation:

$$\sigma = \sigma_0 [1 + P_e - A_{LR}]$$

- pol.error $\frac{\Delta A_{LR}}{A_{LR}} = \frac{\Delta P_{e^-}}{P_{e^-}}$
- **only average pol. relevant!**

with e^+ -polarisation:

$$\sigma = \sigma_0 [1 - P_{e^+}P_{e^-} + (P_{e^+} - P_{e^-})A_{LR}]$$

- observables dep. on P and on $P_{e^+} \cdot P_{e^-}$
 (time-)corr. between e^-/e^+ pol. matter
- effective pol. enters in observables
 (pol.error reduces by a factor of up to three)

$$P_{eff} = \frac{P_{e^+} + P_{e^-}}{1 + P_{e^+} P_{e^-}} \text{ for } A_{LR}$$

Use up- & downstream polarisation measurement for correlations (cross checks, redundancy and to control systematics) and polarisation measurement from annihilation data for absolute calibration!

Pol. Measurement: Global Scheme

(K. Mönig)



Polarimetry from GigaZ to high energy; with or without e^+ polarisation
 aim for a polarisation uncertainty of: $\frac{\Delta P}{P} = 0.25\%$

no e^+ -polarisation:

$$\sigma = \sigma_0 [1 + P_e - A_{LR}]$$

- pol.error $\frac{\Delta A_{LR}}{A_{LR}} = \frac{\Delta P_{e^-}}{P_{e^-}}$
- **only average pol. relevant!**

with e^+ -polarisation:

$$\sigma = \sigma_0 [1 - P_{e^+}P_{e^-} + (P_{e^+} - P_{e^-})A_{LR}]$$

- observables dep. on P and on $P_{e^+} \cdot P_{e^-}$
 (time-)corr. between e^-/e^+ pol. matter
- effective pol. enters in observables
 (pol.error reduces by a factor of up to three)

$$P_{eff} = \frac{P_{e^+} + P_{e^-}}{1 + P_{e^+} P_{e^-}} \text{ for } A_{LR}$$

Use up- & downstream polarisation measurement for correlations (cross checks, redundancy and to control systematics) and polarisation measurement from annihilation data for absolute calibration!

Polarisation from Annihilation Data

(K. Mönig)



no e^+ pol.: $\sigma = \sigma_0 [1 + P_{e^-} A_{LR}]$

\Rightarrow 3 unknowns, 2 measurements \rightarrow no model-indep. meas. possible

But, the W-pair production in forward direction is dominated by t-channel ν -exchange.

with e^+ pol.: $\sigma = \sigma_0 [1 - P_{e^+} P_{e^-} + (P_{e^+} - P_{e^-}) \cdot A_{LR}]$

\Rightarrow 4 unknowns & 4 measurements \rightarrow model-independent polarisation measurement via the Blondel scheme (see: LEP)

However, in both cases:

- Annihilation data measurement has potential for smaller error when corrections are known from polarimeters
- Measurement needs high statistics \rightarrow takes months
- Polarimeters needed for left/right differences & time dependencies (e^+ -pol)
- Threshold scans: might not be sufficient statistics for each scan point
- Pol. extraction from data requires always some data with all states (i.e. also the "uninteresting" settings: ++, --)

Polarisation from Annihilation Data

(K. Mönig)



no e^+ pol.: $\sigma = \sigma_0 [1 + P_{e^-} A_{LR}]$

\Rightarrow 3 unknowns, 2 measurements \rightarrow no model-indep. meas. possible

But, the W-pair production in forward direction is dominated by t-channel ν -exchange.

with e^+ pol.: $\sigma = \sigma_0 [1 - P_{e^+} P_{e^-} + (P_{e^+} - P_{e^-}) \cdot A_{LR}]$

\Rightarrow 4 unknowns & 4 measurements \rightarrow model-independent polarisation measurement via the Blondel scheme (see: LEP)

However, in both cases:

- Annihilation data measurement has potential for smaller error when corrections are known from polarimeters
- Measurement needs high statistics \rightarrow takes months
- Polarimeters needed for left/right differences & time dependencies (e^+ -pol)
- Threshold scans: might not be sufficient statistics for each scan point
- Pol. extraction from data requires always some data with all states (i.e. also the “uninteresting” settings: ++, --)

A Word on Variations . . .

(K. Mönig)



Where can variations in P_{e^+} and/or P_{e^-} come from?

- variations inside a bunch train
- daily variations from outside temperatures, etc.
- long term improvements
- variations from beam-beam interactions
- trains, airplanes, football results, . . . (see LEP energy measurements)

For a quantitative assessment we need a detailed model on possible (correlated) polarisation variations! (needs still to be found/defined)

Much work is ongoing: CAIN, GuineaPig++, SLICKTRACK . . .
see summary from WS on Spin Dynamics (Daresbury, 27-28 March'08)

<http://ilcagenda.linearcollider.org/conferenceDisplay.py?confId=2599>

A Word on Variations . . .

(K. Mönig)



Where can variations in P_{e^+} and/or P_{e^-} come from?

- variations inside a bunch train
- daily variations from outside temperatures, etc.
- long term improvements
- variations from beam-beam interactions
- trains, airplanes, football results, . . . (see LEP energy measurements)

For a quantitative assessment we need a detailed model on possible (correlated) polarisation variations! (needs still to be found/defined)

Much work is ongoing: CAIN, GuineaPig++, SLICKTRACK . . .
see summary from WS on Spin Dynamics (Daresbury, 27-28 March '08)

<http://ilcagenda.linearcollider.org/conferenceDisplay.py?confId=2599>

A Word on Variations . . .

(K. Mönig)



Where can variations in P_{e^+} and/or P_{e^-} come from?

- variations inside a bunch train
- daily variations from outside temperatures, etc.
- long term improvements
- variations from beam-beam interactions
- trains, airplanes, football results, . . . (see LEP energy measurements)

For a quantitative assessment we need a detailed model on possible (correlated) polarisation variations! (needs still to be found/defined)

Much work is ongoing: CAIN, GuineaPig++, SLICKTRACK . . .
see summary from WS on Spin Dynamics (Daresbury, 27-28 March'08)

<http://ilcagenda.linearcollider.org/conferenceDisplay.py?confId=2599>

Global Scheme of Polarimetry

(K. Mönig)



- Some processes can have up to 10^6 events (@ high-E)
(@ GigaZ: with 10^9 events \rightarrow polarisation can be obtained solely from annihil. data)
- For e^- pol. only & 0.25% precision error, physics measurements might be limited by polarisation uncertainty
- **Need all possible cross checks & redundancy!**
hunt down & control systematic uncertainties
- **Complimentarity:**
 - ▷ upstream: cleanest measurement with highest time granularity gives main input for correlations & left-right difference
 - ▷ downstream: measures depolarisation effects from collisions, providing access to the luminosity weighted polarisation
 - ▷ annihil. data: provides the absolute calibration & has potential for smaller errors when corr. are known from polarimeters
(maybe free improvement of physics results, e.g.: A_{LR})

Global Scheme of Polarimetry

(K. Mönig)



- Some processes can have up to 10^6 events (@ high-E)
(@ GigaZ: with 10^9 events \rightarrow polarisation can be obtained solely from annihil. data)
- For e^- pol. only & 0.25% precision error, physics measurements might be limited by polarisation uncertainty
- **Need all possible cross checks & redundancy!**
hunt down & control systematic uncertainties
- **Complimentarity:**
 - ▷ **upstream:** cleanest measurement with highest time granularity gives main input for correlations & left-right difference
 - ▷ **downstream:** measures depolarisation effects from collisions, providing access to the luminosity weighted polarisation
 - ▷ **annihil. data:** provides the absolute calibration & has potential for smaller errors when corr. are known from polarimeters
(maybe free improvement of physics results, e.g.: A_{LR})

Conclusions of the Workshop

Summaries: W. Lorenzon & K. Mönig



- Impressive group of people & lots of experience
 - **Big challenge: $\Delta P/P = 0.25\%$ → no fundamental show stoppers!**
 - Use multiple devices/techniques to control the systematics
all three ways to measure polarization are needed
 - extensive modeling needed (A_Z , depolarisation, BMT, etc.)
 - much work done, much still ahead to optimize design
-
- Polarimetry is an essential part of the ILC
 - Polarimetry may be THE limiting precision for some measurements
 - We should make **every effort** to get the error down
 - **Only a comb. of the schemes** (up-, downstream, annihil.) can give the **cross checks & redundancy to achieve this goal !**

Available Documents



- ⇒ Executive Summary (soon to be finished)
- ⇒ Proceedings of the entire Workshop (in progress, \approx 1-2 months)

- ⇒ Comprehensive overview: POWER Report
see: [hep-ph/0507011](https://arxiv.org/abs/hep-ph/0507011) (in press as Physics Reports)
see also: www.ippp.dur.ac.uk/~gudrid/source/

- ⇒ Proposal to the Research Director Sakue Yamada to include polarisation measurement @ Z-pole energy during calibration runs (... might include a small add-on for GigaZ-running)

Thank you!

BACKUP

- performed at JLab in July 2000...
 - **Purpose:** Perform a cross-normalisation of the relative analyzing power of the five employed electron polarimeters (1 Mott, 3 Møller, 1 Compton pol.) **to reveal possible systematic differences that had not yet been accounted for.**
 - The exp. showed significant discrepancies between the polarimeter results even if the previously – for each polarimeter individually – evaluated systematic uncertainties were included.
- ⇒ It is all but trivial to provide or even prove an analyzing power precision at the 1% level. **The ILC polarimeters want to go to a precision of $\frac{\Delta P}{P} = 0.25\%$.**

The “Spin Dance” Experiment (2000)

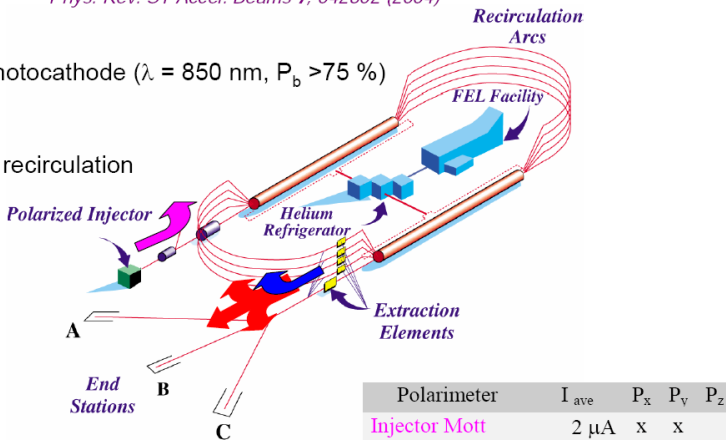
Phys. Rev. ST Accel. Beams 7, 042802 (2004)

Source

Strained GaAs photocathode ($\lambda = 850 \text{ nm}$, $P_b > 75 \%$)

Accelerator

5.7 GeV, 5 pass recirculation

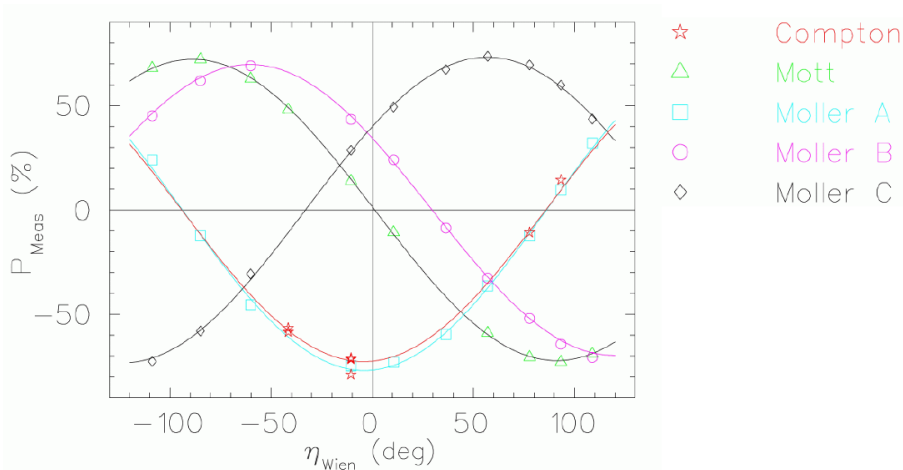


Wien filter in injector was varied from -110° to 110°
to vary degree of longitudinal polarization in each hall
→ precise cross-comparison of JLab polarimeters

Polarimeter	I_{ave}	P_x	P_y	P_z
Injector Mott	$2 \mu\text{A}$	x	x	
Hall A Compton	$70 \mu\text{A}$			x
Hall A Moller	$1 \mu\text{A}$	x		x
Hall B Moller	10 nA		x	x
Hall C Moller	$1 \mu\text{A}$			x

“Spin Dance” 2000 Data

$$P_{\text{meas}} \cos(\eta_{\text{Wien}} + \phi)$$



Polarization Results

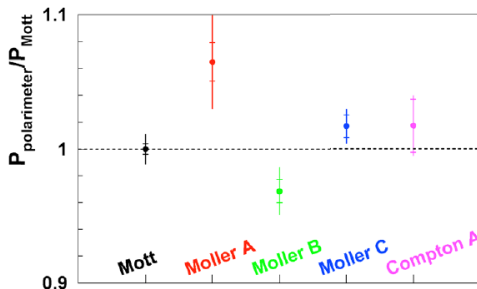
Results shown include statistical errors only

→ some amplification to account for non-sinusoidal behavior

Statistically significant disagreement

Systematics shown:

Mott	}	1%
Møller C		
Compton		
Møller B	1.6%	
Møller A	3%	

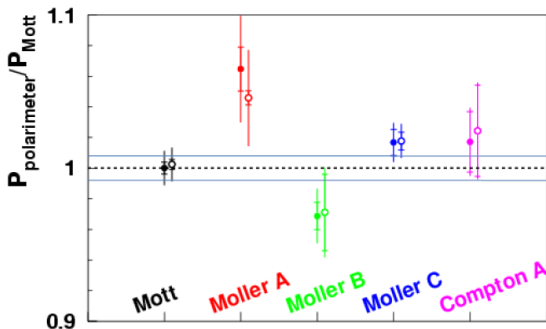


Even including systematic errors, discrepancy still significant

Polarization Results- Reduced Data Set

Hall A, B Møllers
sensitive to transverse
components of beam
polarization

Normally – these
components eliminated
via measurements with
foil tilt reversed, but some
systematic effects may
remain



closed circles = full data set
open circles = reduced data set

Agreement improves, but still statistically significant deviations
→ when systematics included, discrepancy less significant

Lessons Learned

- Providing/proving precision at 1% level challenging
- Including polarization diagnostics and monitoring in beam lattice design is crucial
- Measure polarization at (or close to) IP
- Measure beam polarization continuously
 - protects against drifts or systematic current-dependence to polarization
- Flip electron and laser polarization
 - fast enough to protect against drifts
- Multiple devices/techniques to measure polarization
 - cross-comparisons of individual polarimeters are crucial for testing systematics of each device
 - at least one polarimeter needs to measure absolute polarization, others might do relative measurements
 - absolute measurement does not have to be fast