



Recent Results in Analysis of Errors in Fringe Scans by Shintake Monitor (IPBSM)

ATF2 Topical Meeting

July 8 , 2013

KEK

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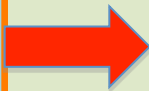
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T.Okugi, T.Terunuma, T.Tauchi, K.Kubo, J. Urakawa (KEK)

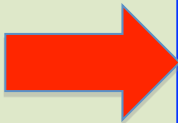
Outline

**Beam Time
Status of
2013 Spring
Run**



**IPBSM Performance
&
Error studies**

- Statistical Fluctuation
- M reduction Factors



**Summary
&
Plans** 2

Recent Updates

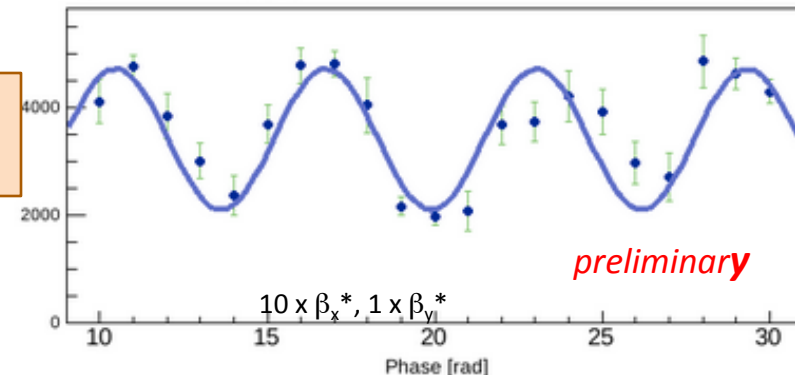
- Relative Position Jitter (Phase Jitter)
- Polarization related issues

Recent Beamtime Status (174 deg mode)

Stable IPBSM performance in beam tuning
reiteration of linear /nonlinear knobs in aim of small σ_y

Fringe scan crossing angle (degree) 174

Date: 2013 03 08
Time: 22:27:15



preliminary

Focal lens: F174U -2.0 F174L -2.0
Actuator
M174UX: 11.4683 M174UY: 10.4290
M174LX: 11.2467 M174LY: 9.0154
Event selection

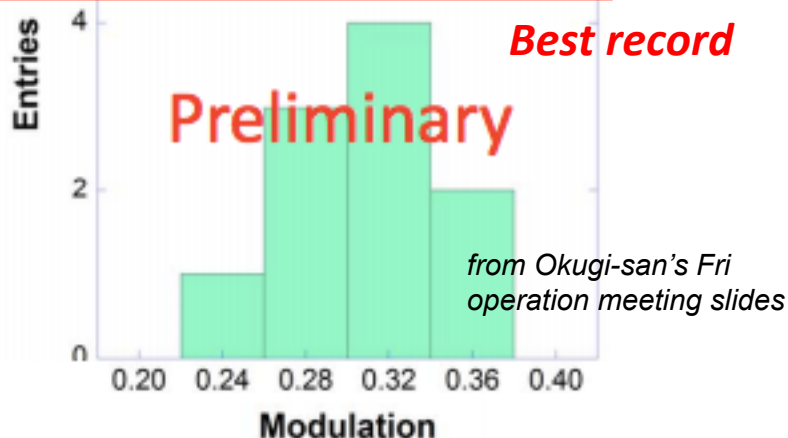
Fit results: $A \sin^2(1.0 + M \cos(x + Ph))$
Modulation: 0.385 ± 0.025
Beam Size: $58.4 + 2.0 \text{ nm}$
 -1.9

174 ° mode "consistency scan"

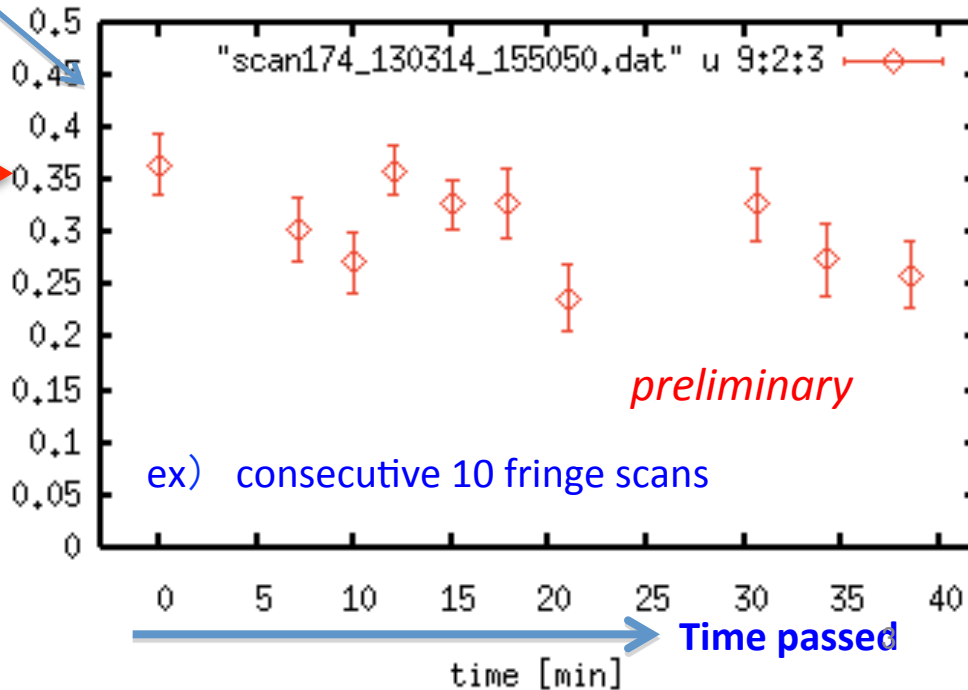
2013/03 /14

after IP-BSM roll alignment
after IP-BSM pitch alignment

$M \sim 0.306 \pm 0.043$ (RMS)
correspond to $\sigma_y \sim 65 \text{ nm}$



Modulation 174 deg



Studies@30 deg (2-8 deg) mode

IPBSM phase drift study

Dedicated data for IPBSM error study

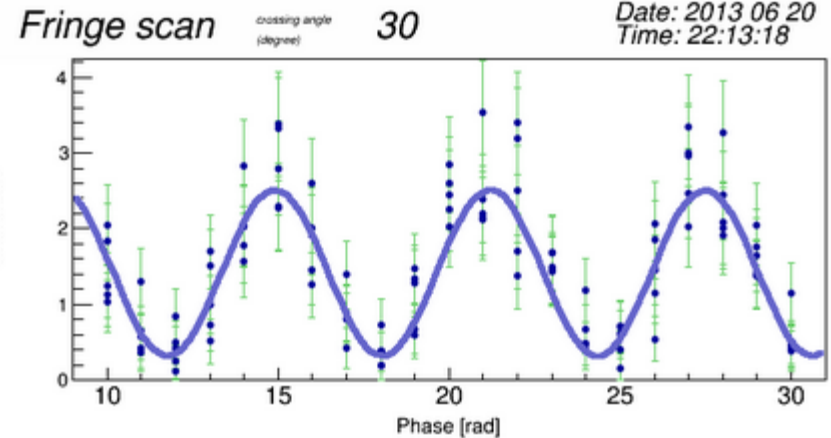
- H and V relative position jitter
- slow drifts (see next page and Okugi-san 's slides)

Study of wake-field effects

Ex) intensity dependence /ref cavity & bellows scan

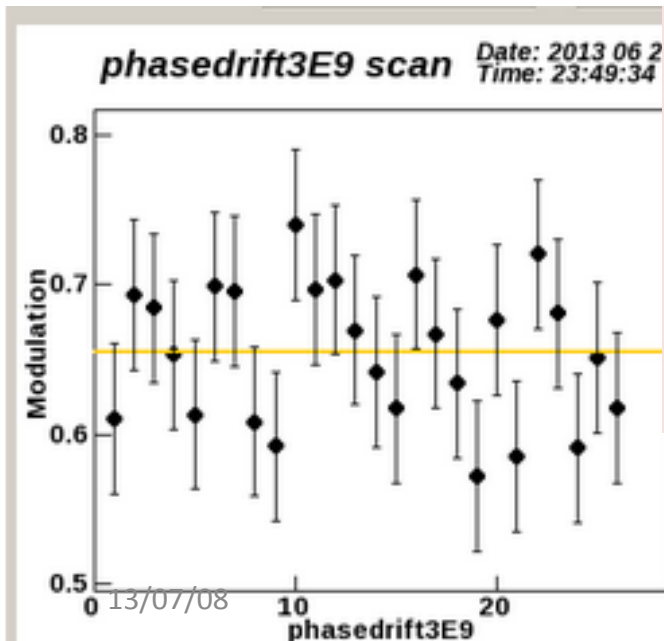
- consistency between Cherenkov and Csl results

Cherenkov S/N ~ 15, Csl S/N ~ 3



high M at 30 deg

Fit results: $Av \cdot (1.0 + M \cdot \cos(x + Ph))$
Modulation: 0.783 +/- 0.035
 Beam Size: 73.3 + 15.0 -18.0 nm
 Average: 1.404 +/- 0.045
 Phase: -2.364 +/- 0.051
 Chi2/ndf: 1.0183e+02 / 102



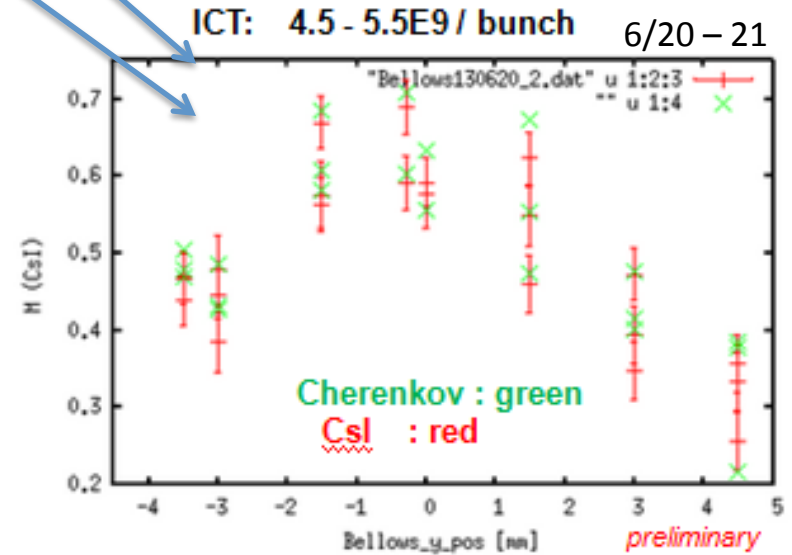
Demonstration of Stability:

Consistency scan (x 26)

fitted M = 0.655 +/- 0.010
 ICT: 2.5 - 3.5E9

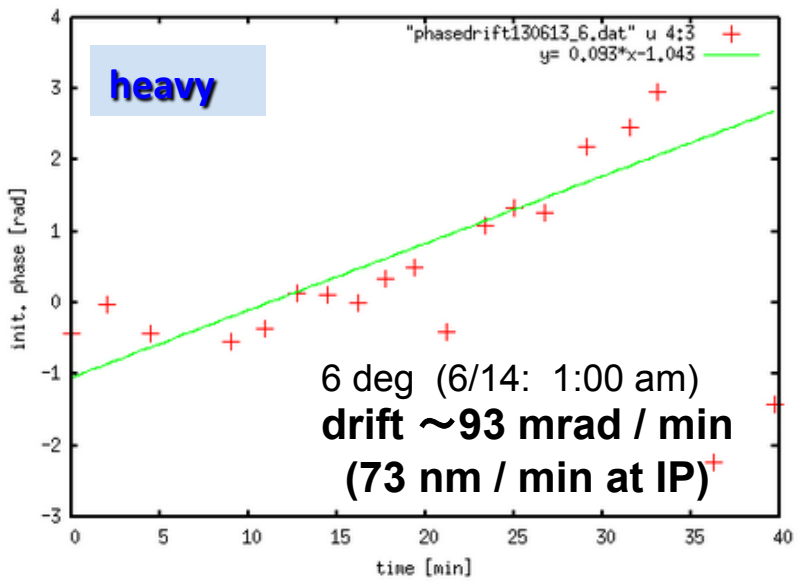
preliminary

Data file:
 phasedrift3E9_fringe_130620_23493.

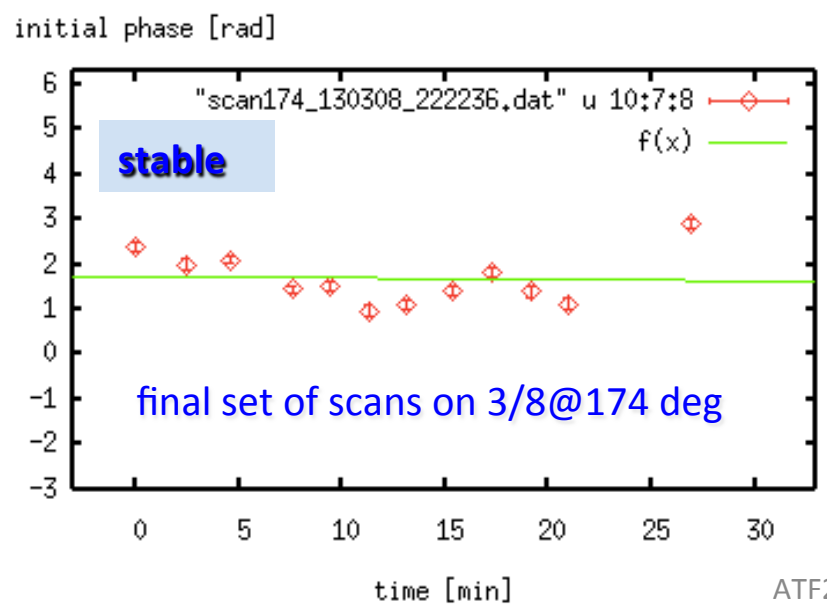
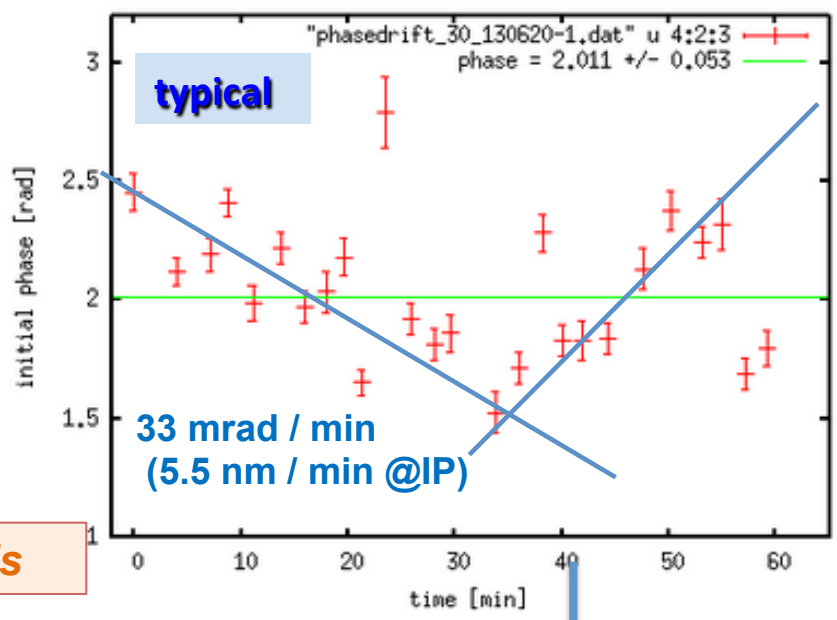


Phase Drift (initial phase vs time)

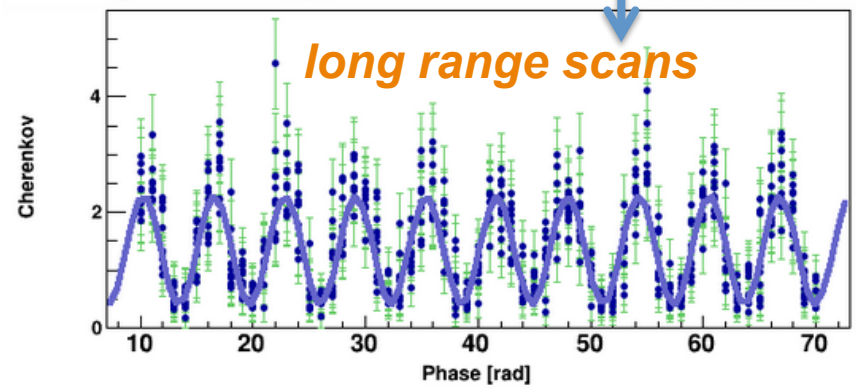
26 consecutive scans over 1 hr @ 30 deg (6/21)
generally stable overall :
 init. phase = 2.01 +/- 0.05 rad (~ 2.5%)



Drift varies for different periods



Fringe scan crossing angle 30 Date: 2013 06 21 Time: 00:52:52



Dataset: base130621_005252.binary Fit results: $Av*(1.0+M*cos(x+Ph))$
 Event selection Point/step: 10 Data: Cherenkov
Modulation: 0.697 +/- 0.016
 Beam Size: 107.8 + 5.5 -5.7 nm

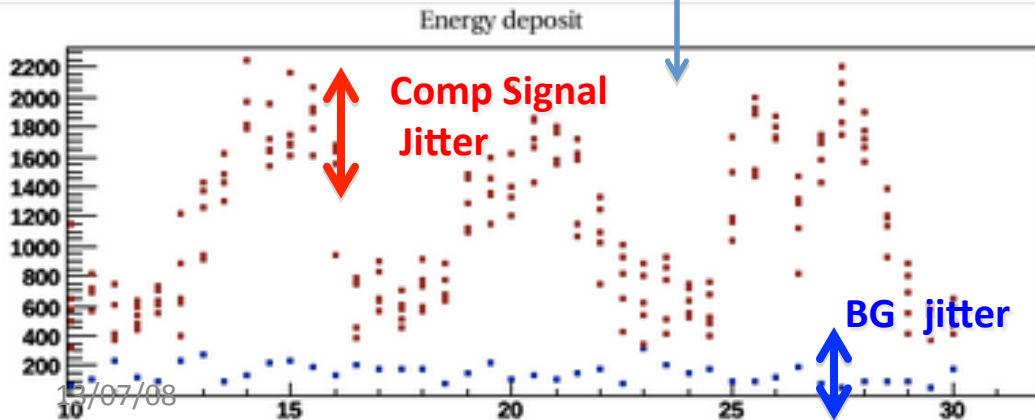
Signal Fluctuation

Spring, 2013: 174 deg mode
 contribution to Sig Jitter $\Delta E_{sig} / E_{sig, avg}$

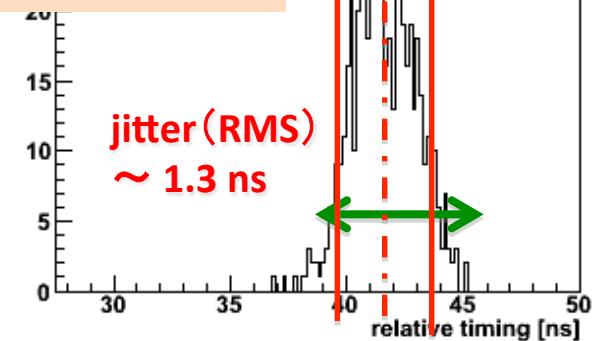
Laser timing	6 - 7 % (PIN-PD signal)	
Laser power	< 1.5 % (photo-diode)	
Relative beam –laser position	under investigation	←
BG fluc	< 10%	<i>varies with beam condition and S/N</i>
detector energy resolution	< 1 %	* Intrinsic CsI detector energy resolution
Comp γ stat.	~ 3 %	<i>measured Comp sig energy normalized by beam intensity</i>
ICT monitor accuracy	< 5 %	←

Maybe few % from each of Δy and Δx

signal jitter derived directly from actual fringe scans (peaks) : typically ~25%

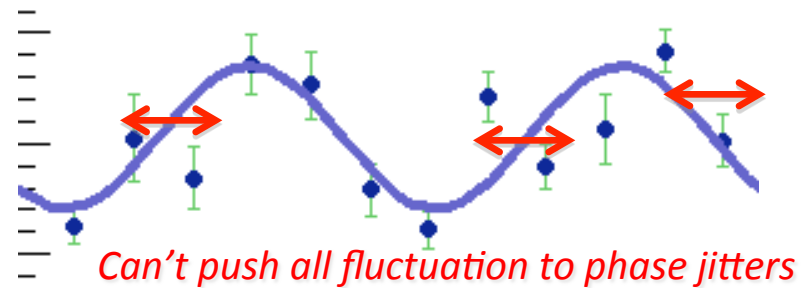


Relative timing cut (beam – laser)
 e.g. 1-sigma



Phase Jitter / Relative Position Jitter

- hard to separate from other fluctuation sources (laser pointing jitters, drifts, ect....)
- Vary over time



take high statistics scans (Nav ~ 100) under optimized conditions for dedicated analysis

Issue 1: $\Delta y \leftrightarrow M$ reduction

residual M reduction factors must be assessed in order to derive the true beamsize !!!

$$y \rightarrow y + \Delta y$$

$$\sigma_y^2 \rightarrow \sigma_y^2 + (\Delta y)^2$$

$$C_{\Delta y} = \exp\left(-2\left(k_y \Delta y\right)^2\right)$$

if $\Delta y < 0.3 * \sigma_y$

(ATF2 beamline design)

$C_{\Delta y} > 90\%$ for $\sigma_y^* = 65 \text{ nm}$

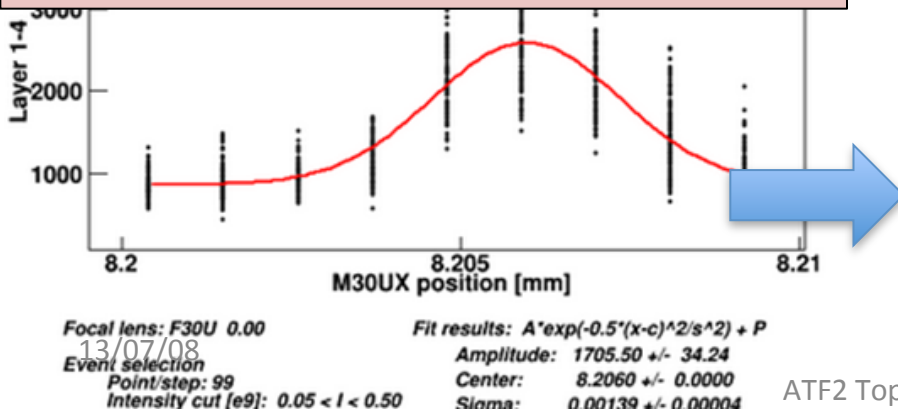
$$k_y = \frac{2\pi}{\lambda} \sin\left(\frac{\theta}{2}\right)$$

Issue 2 : fluctuation source during fringe scan

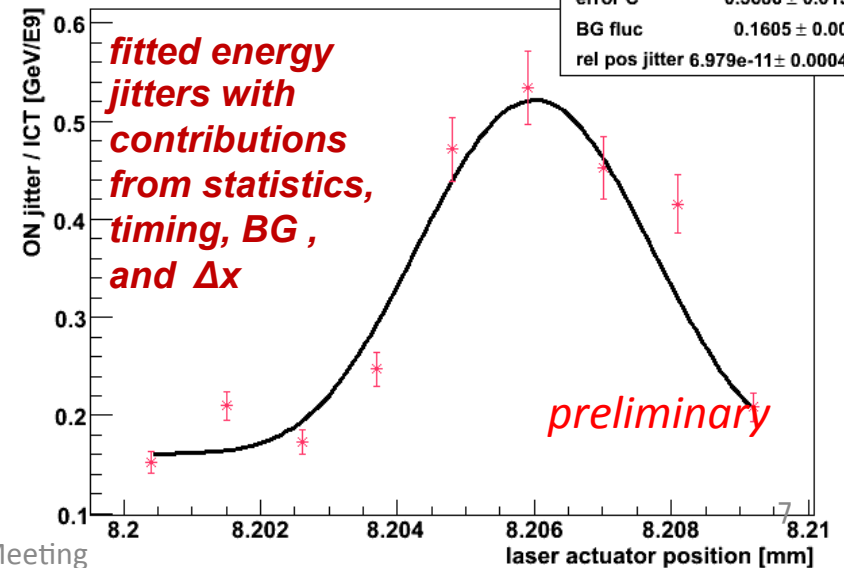
If $\Delta x \sim 2.5 \mu\text{m}$ cause $\sim 4\%$ signal jitters (assume Gaussian profile $\sigma_{\text{laser}} = 10 \mu\text{m}$)

Laser Wire crossing angle 30 degree Laser path Upper Date: 2013 05 19 Time: 23:52:39

derive horizontal rel position jitter Δx using high statistic laserwire scan



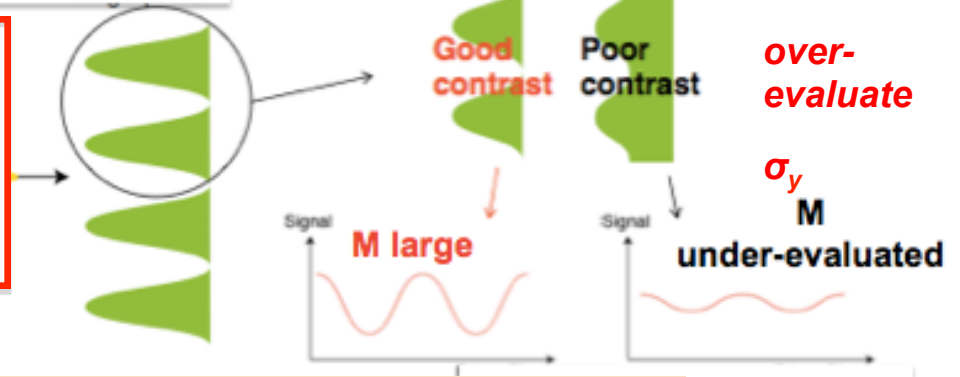
Graph



How to evaluate M reduction?

degraded fringe contrast due to bias

$$M_{meas} = C_1 C_2 \dots M_{ideal} = \left(\prod_i C_i \right) M_{ideal}$$
$$\sigma_{y,ideal}^2 + \frac{1}{2k_y^2} \left| \sum \ln C_i \right|$$



priorities

1st : suppress M reduction → aim for $C_{total} \sim 1$

2nd: precisely evaluate any residual errors → derive the “true beam size”

(1) **“Direct Method”** compare M measured at different modes under same beam conditions
→ observe upper limit on M_{meas}

Goals:

- 1) Obtain “overall” M reduction *only apply to a particular data*
- (2) investigate a certain “unknown factor” : (e.g. rel pos jitter, spatial coherence)
however ,we must first
 - ✓ *clear up all other factors !!*
 - ✓ *Prove these factors are ∅ mode independent*

(2) **“Indirect Method”** : evaluate each individual factor offline and “sum up”

represents the typical conditions of a particular period

however hard to derive overall M reduction (only “worst limit “) ??

Individual M Reduction Factors

typical conditions of a particular period

Error source	M reduction factor	Spring 2013, 174 deg
Fringe tilt (z, t)	Beamtime → optimization by “tilt scan”	Major bias if unattended to alignment precision is important
Laser polarization	Optimized to “S state” using $\lambda / 2$ plate	Cleared up through measurements of laser polarization and half mirror reflective properties
Still quantitatively uncertain Could be major bias		
Relative position jitter	main theme of today's talk !!	
Phase drift	under investigation	drift : typically 30 - 70 mrad / min
Spatial coherence	under investigation , monitor by CCD (??)	

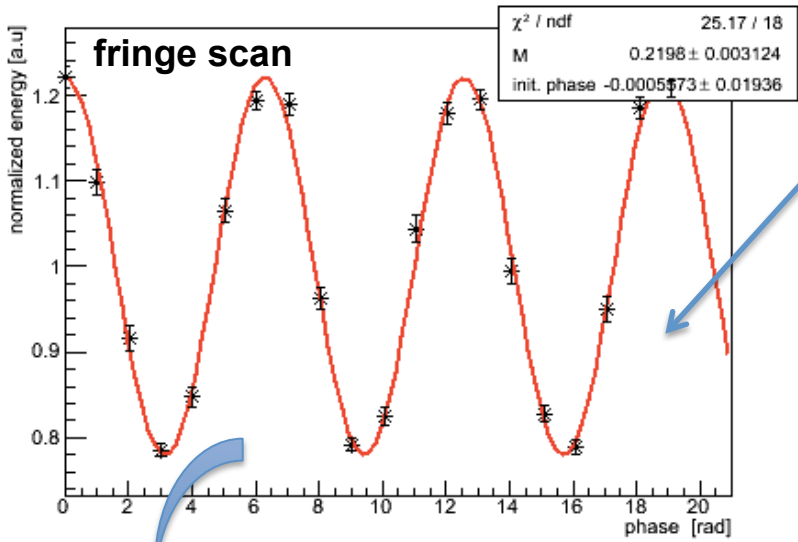
Minor factors

- ✓ **profile imbalance** : negligible after focal lens scanned well
- ✓ **power imbalance**: power measured directly for each path
- ✓ **Laser path alignment** : Resolution of mirror actuators aligning laser to beam

13/07/08

Deriving Relative Position Jitter Δy (phase Jitter $\Delta\phi$)

Test validity of method using simulation



(1) generate fringe scan
Aim for “realistic” ATF-like assumptions

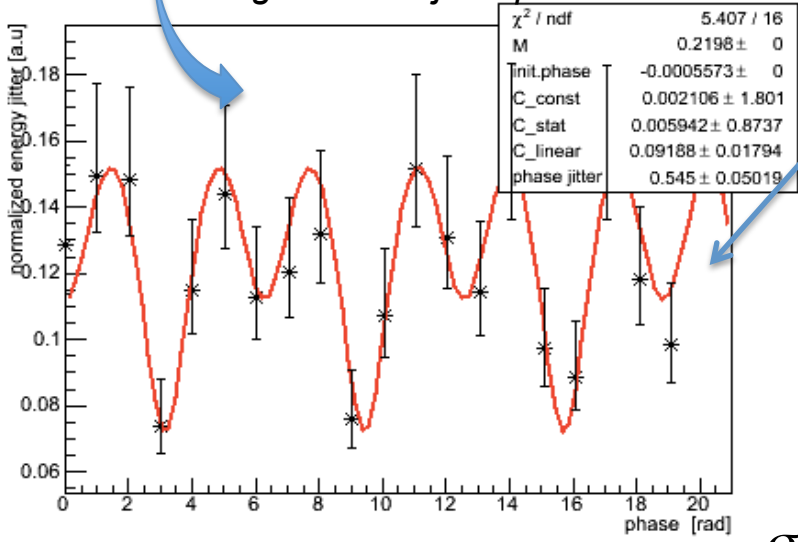
e.g. nominal $\sigma_y = 70$ nm, 174 deg
S/N = 5, BG fluc = 20%, ICT = 1E9/bunch
timing jitter, power jitter, ect.....

$$E = E_{avg} \cdot \{1 + M \cdot \cos(2k_y y + \varphi_0)\}$$

$$y \rightarrow y \pm \Delta y$$

$$E_{avg} \cdot \{1 + M \cdot \cos(2k_y (y + (Random \rightarrow Gaus(0, \Delta y))) + \varphi_0)\}$$

fix M from fringe scan to jitter plot



(2) obtain Δy from fitting

Model

$$\Delta E \equiv \sigma_{tot} = \sqrt{\sigma_V^2 + \sigma_{pos}^2}$$

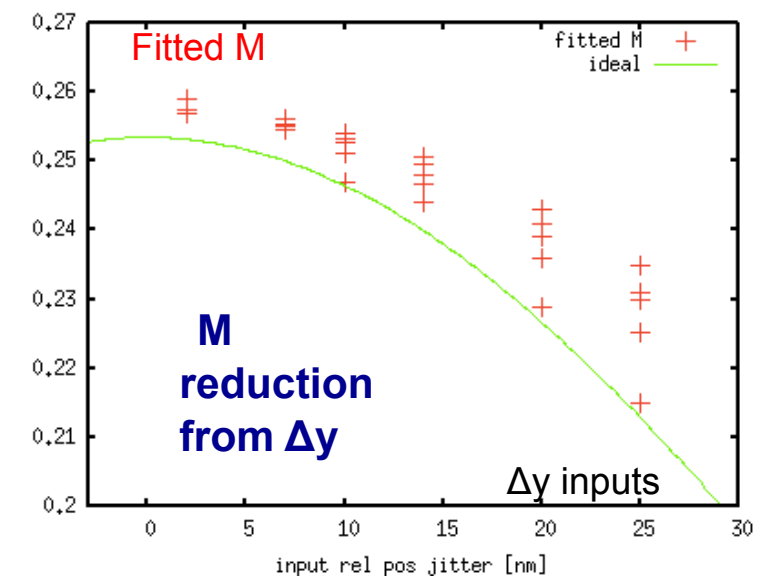
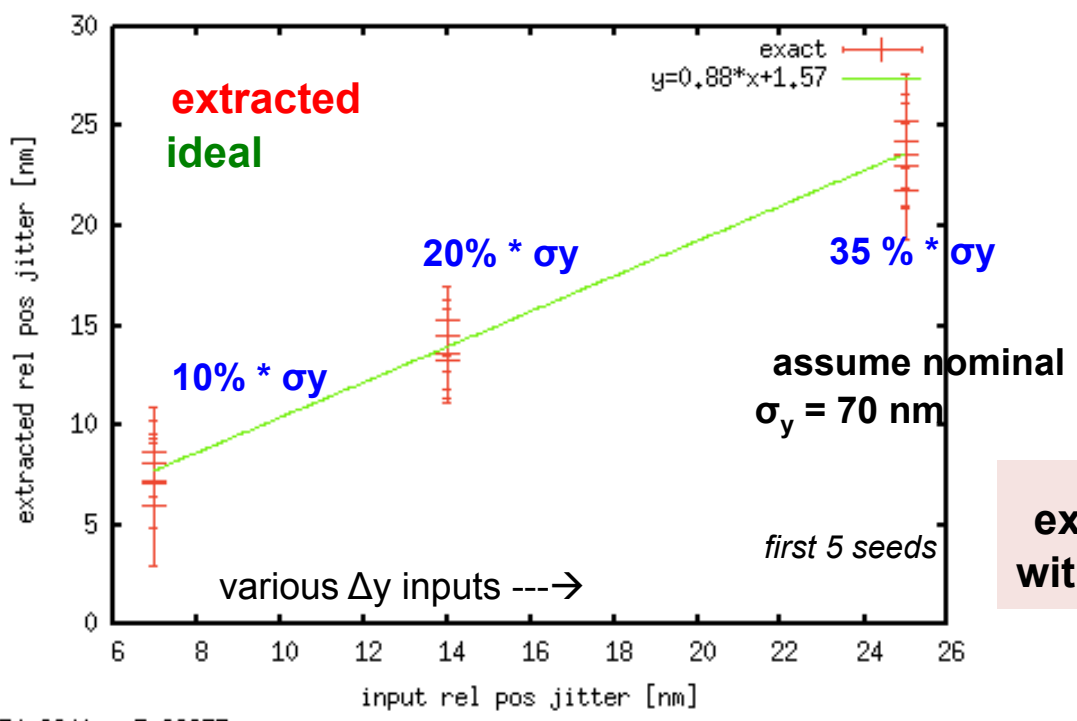
vertical jitter

σ_{pos} :
horizontal jitter
from Δy ($\Delta\phi$)

$$\sigma_V = C_{const} \oplus C_{stat} \sqrt{E} \oplus C_{linear} \cdot E$$

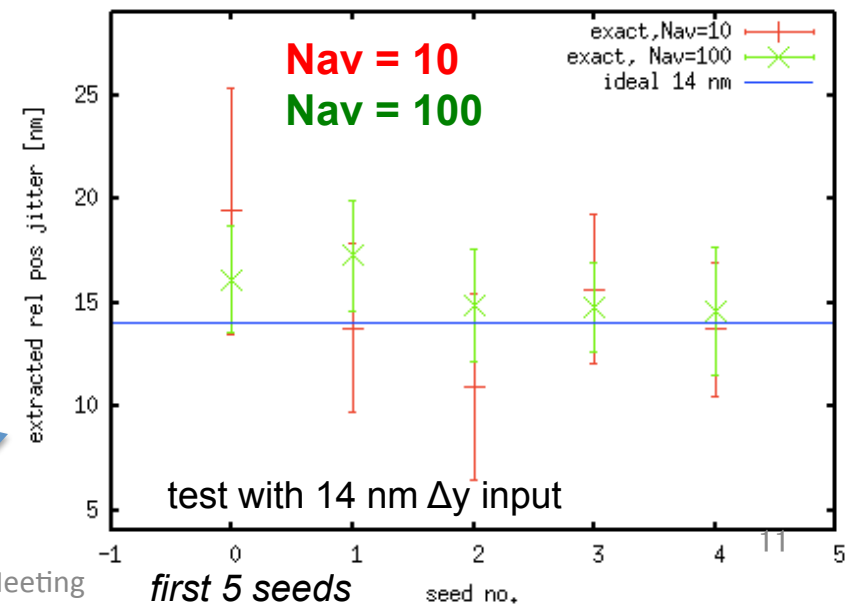
Plot signal jitter vs phase

Deriving Δy ($\Delta\phi$): Test of Method using Simulation



extracted Δy agree with input within errors

Compare $N_{av} = 100$ and $N_{av} = 10$



- also observed effect of input vertical jitters
- light jitter ($\sim 10\%$), S/N = 5
 - heavy jitter ($\sim 20\%$), S/N = 2

signal jitters disturb precision in Δy extraction (i.e. large errors)

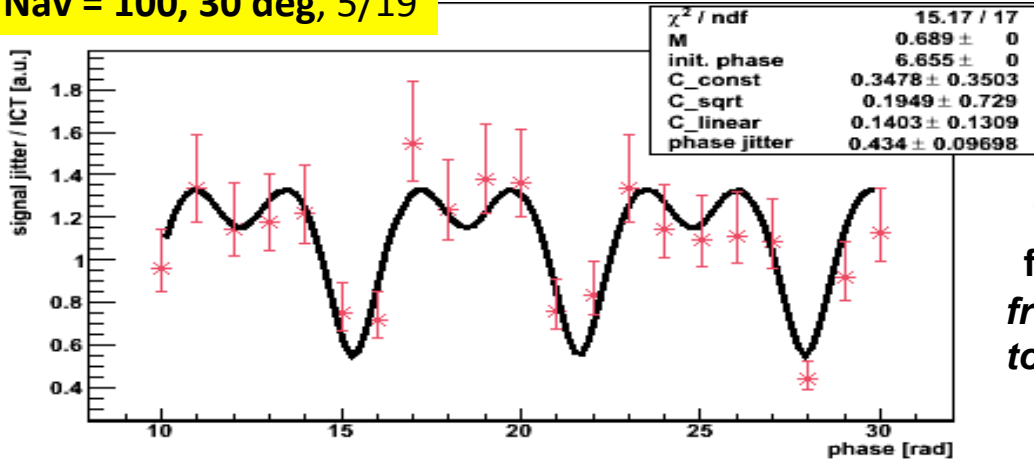
less vulnerable for large statistics (e.g. $N_{av} = 100$)



Deriving Δy ($\Delta\phi$): apply to actual data

very preliminary attempts !!

Nav = 100, 30 deg, 5/19

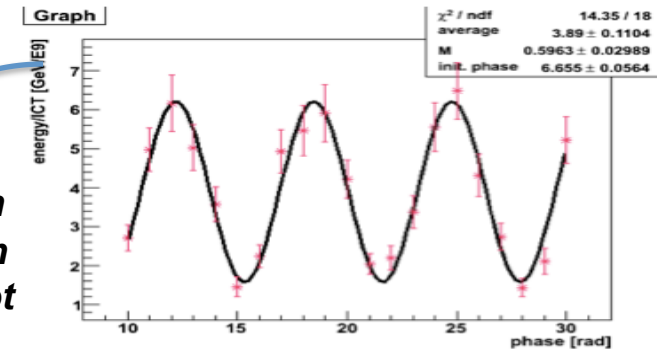


$\Delta y = 71.0 \pm 15.9$ nm
 $\Delta\phi = 434.0 \pm 97.0$ mrad

preliminary

Note:

- errors are only from fitting (we may have other systematic effects)
- Not enough (large Nav) data yet for drawing any conclusions



fix M from fringe scan to jitter plot

Fitted $\sigma_y : 141.3^{+8.9}_{-9.0}$ nm
 Corrected $\sigma_y : 122.2^{+10.2}_{-10.1}$ nm

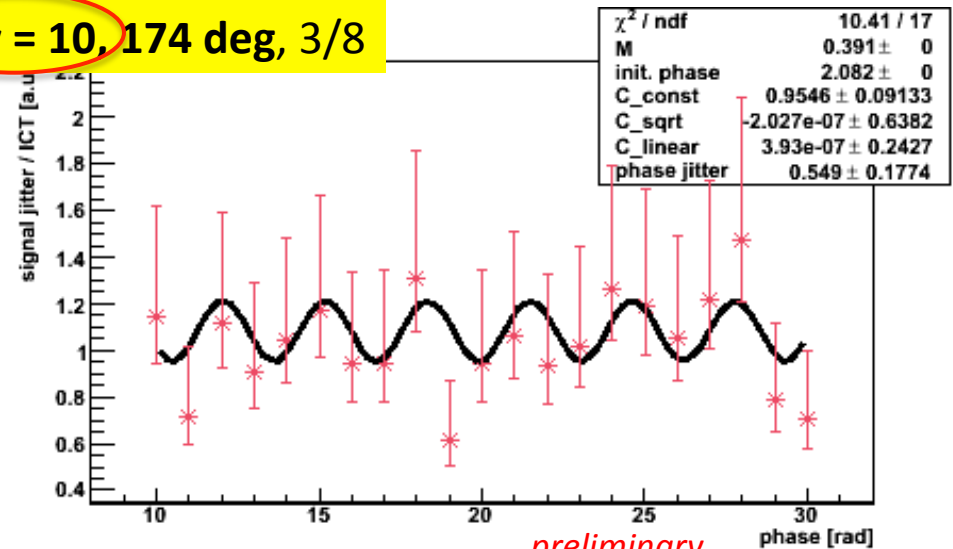
M reduction due to Δy about 85 – 95% (?)

Nav = 10, 174 deg, 3/8

no Nav = 100 data available for 174 deg

Fitted $\sigma_y : 64.9^{+2.7}_{-2.5}$ nm
 Corrected $\sigma_y : 60.6^{+2.8}_{-2.7}$ nm

$\Delta y = 23.2 \pm 9.6$ nm
 $\Delta\phi = 549.0 \pm 177.4$ mrad



preliminary

Deriving Δy ($\Delta\phi$) : Current Status

possibly valid model for deriving Δy ($\Delta\phi$) (???)

BUT !!!!! be aware of limitations on reliability

When applied to actual data.....

- Slow drifts, other large jitters,
- conditions always changing
- how realistic were assumptions in test simulation ??

Proposal / Plan

how to apply this method reliably ??

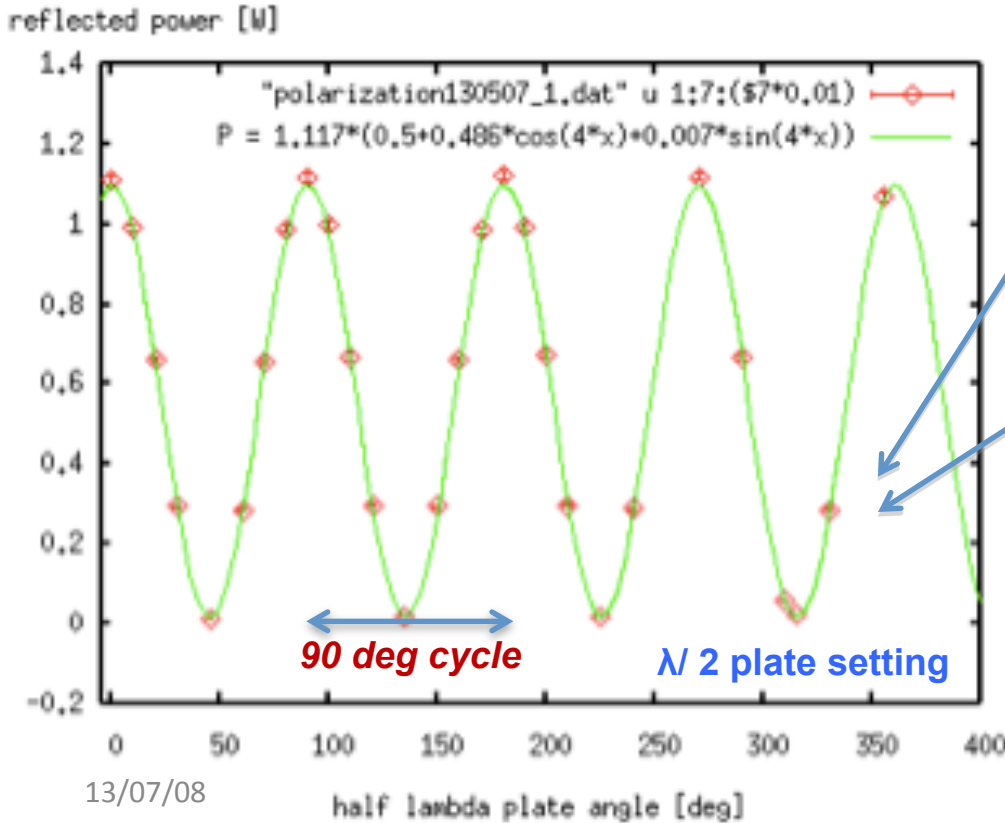
resolve slow drifts (laser & e beam) and large jitters

take large Nav data occasionally under appropriate conditions

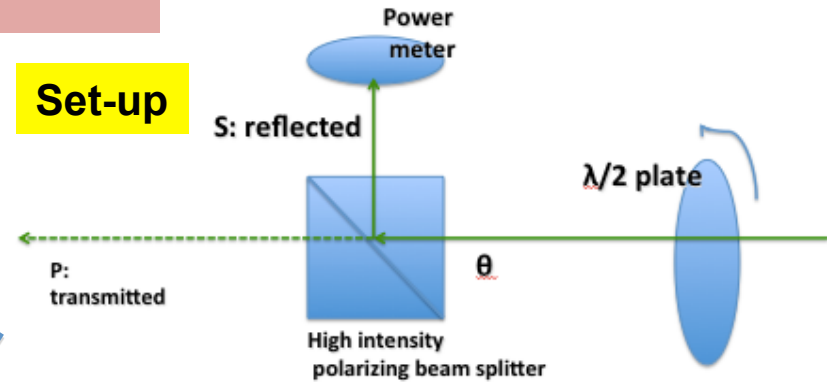
- further development of method
- optimize data taking scheme

laser polarization related issue are cleared up

IPBSM laser optics is designed for pure linear S polarization



Set-up



polarization measurement

- Just after injection onto vertical table
- very close to linearly S polarization
- very little polarization related M reduction

“P contamination”: $P_p/P_s = (1.46 \pm 0.06) \%$

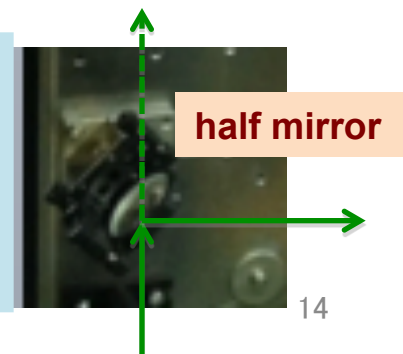
power ratio

even more precise evaluation planned in autumn (hardware prepared)

individual measurements for upper and lower paths near IP

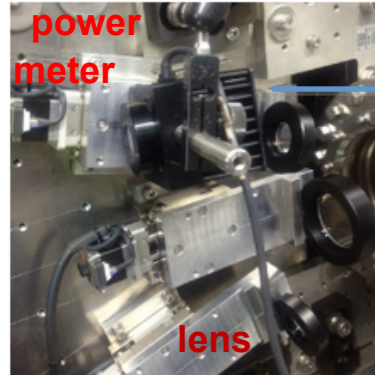
also measured reflective properties of “half mirror”

$R_s = 50.3 \%$, $R_p = 20.1 \%$
Match catalog specifications !!

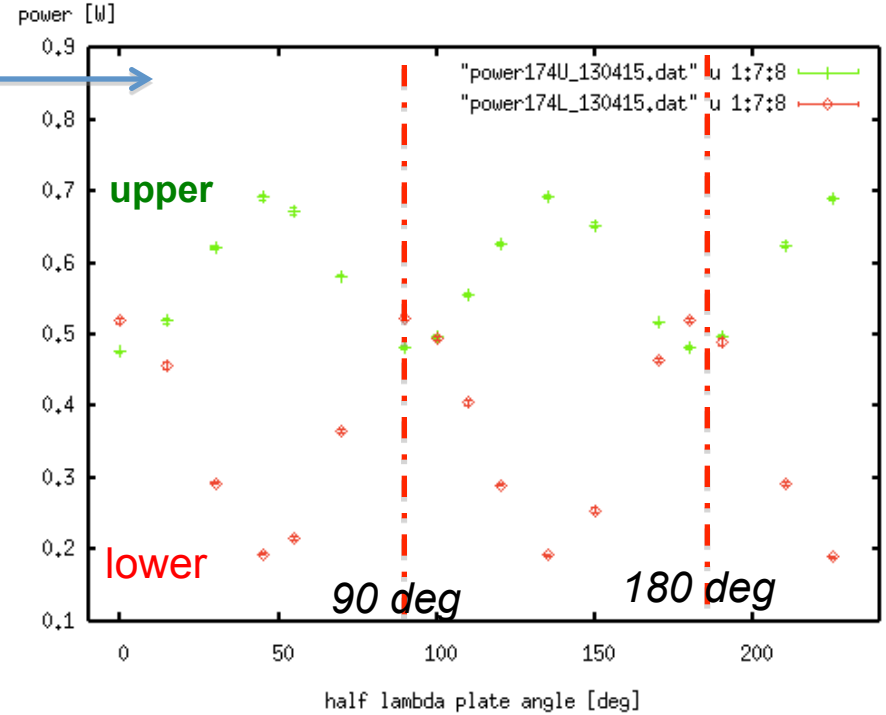


laser polarization and power balance

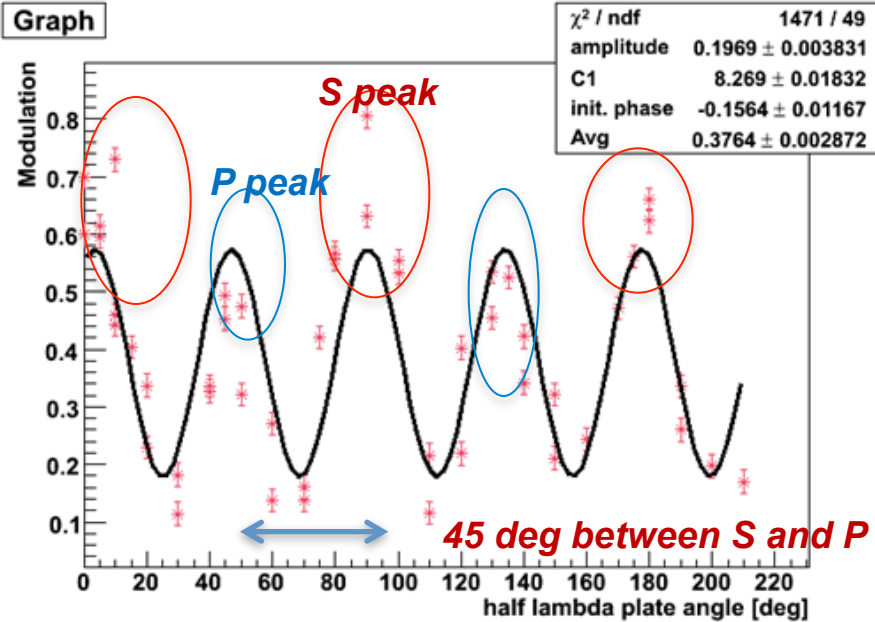
Rotate $\lambda/2$ plate and measure high power immediately in front of final focus lenses



investigate power balance: U vs L path



During Beamtime
 “ $\lambda/2$ plate scan “ to maximize M



“S peaks” (maximum M)
 also yield best power balance
 → Minimize M reduction

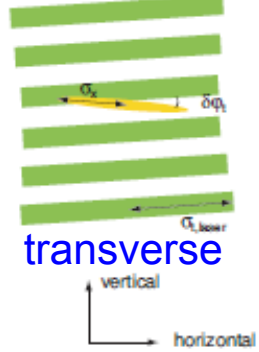
$$C_{pow} = \frac{2\sqrt{P_U / P_L}}{1 + P_U / P_L}$$

M reduction factor due to power imbalance

Fringe Tilt

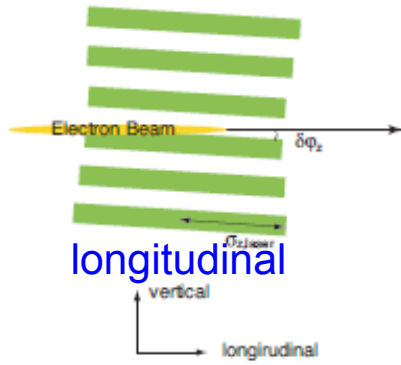
Mismatch in axis between fringe and beam

Laser Interference Fringe

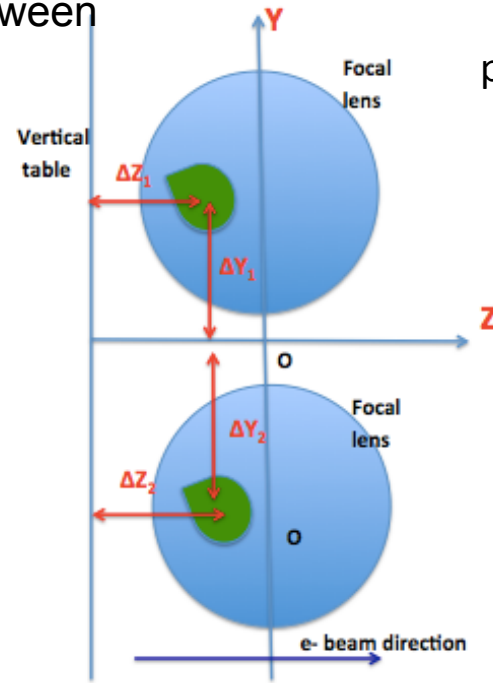


transverse

Mismatch in axis between fringe and beam



longitudinal



laser path observed on lens:
precision ~ 0.5 mm (few mrad)

issues:

- Position drifts
- e beam rotation in transv

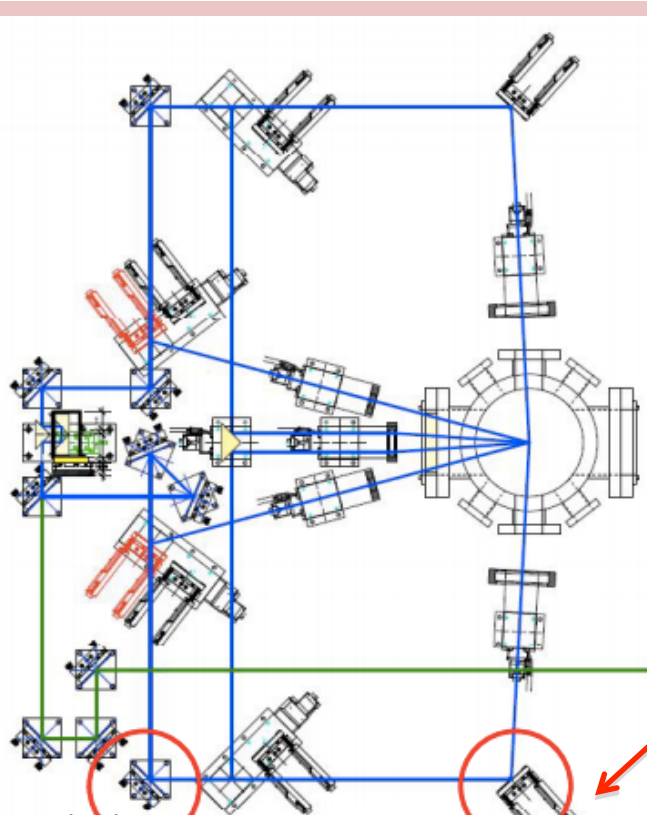
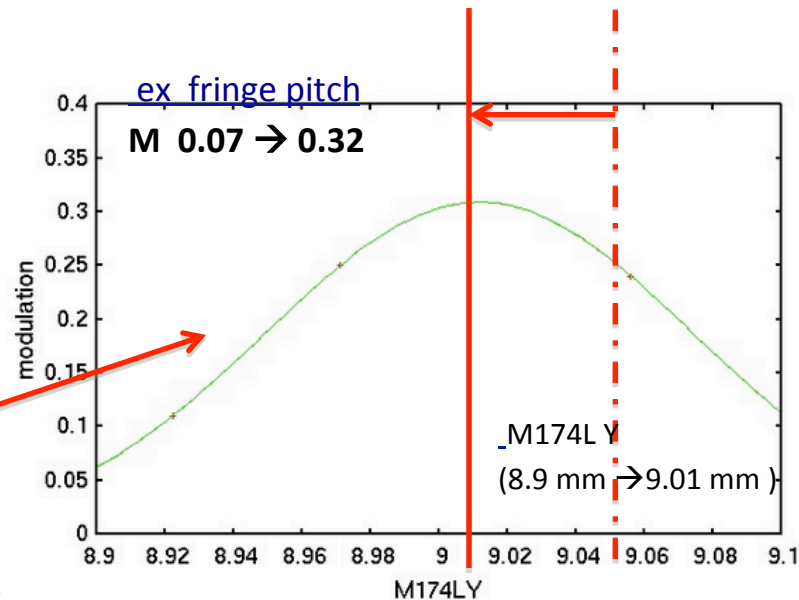
Current method : "tilt scan"
fringe pitch / roll adjustment:

C_{tilt} : 70 - 80% if uncorrected

directly use e beam as reference for tilt adjustment

important adjustment to eliminate M reduction

Mirrors for adjusting tilt



13/07/08

(study of fringe tilt by Okugi-san)

Summary

Shintake Monitor (IPBSM)

as an indispensable device for achieving ATF2 's Goals

< Status >

- ❖ contribute with **stable operation to continuous beam size tuning**
- ❖ Consistent measurement of $M \sim 0.3$ (174 ° mode) *at low beam intensity*
correspond to $\sigma_y \sim 65$ nm (assuming no M reduction)
after correction for relative position jitter : maybe ~ 60 nm ??

< dedicated studies of e beam and IPBSM errors >

- ❖ Clearing up of residual M reduction factors
- ❖ First attempts at **evaluation of relative position jitter**
the most unknown and possibly most dominant error source ??

Goals

Towards confirming $\sigma_y = 37$ nm

- ◆ Maintain / improve **beamtime performance** : e.g. stability, precision
- ◆ continue to assess **residual systematic errors**. Especially focus on Δy
→ **derive the “true beam size”**
- ◆ **aim for stable measurements of $\sigma_y < 50$ nm** within this run

Backup

Deriving Δy ($\Delta\phi$) : apply to actual data

very preliminary examples

M reduction due to Δy about 85 – 95%

Data	$\Delta \phi$ [mrad] / Δy [nm]	$C_{\Delta y}$
130519_233909 30 deg, $N_{av} = 99$	434.0 ± 97.0 / 71.0 ± 15.9	$(91 \pm 9) \%$
130621_001022 30 deg, $N_{av} = 5$	409.2 ± 109.0 / 66.9 ± 17.8	$(92 \pm 6) \%$
130308_222715 174 deg, $N_{av} = 10$	549.0 ± 177.4 / 23.2 ± 9.6	$(86 \pm 14) \%$
130314_155050 174 deg, $N_{av} = 10$	267.8 ± 345.5 / 11.3 ± 15.0	82 – 100 %

Current Status:

possibly valid model for deriving Δy ($\Delta\phi$) (???)

BUT !!!!! be aware of limitations on reliability

When applied to actual data.....

- Slow drifts, other large jitters,
- conditions always changing
- how realistic were assumptions in test simulation ??

Proposal / Plan

how to apply this method reliably ??
resolve slow drifts (laser & e beam)
and large jitters

take large N_{av} data occasionally under appropriate conditions

- further development of method
- optimize data taking scheme

Crossing angle θ	174°	30°	8°	2°
Fringe pitch $d = \frac{\pi}{k_y} = \frac{\lambda}{2 \sin(\theta/2)}$	266 nm	1.03 μm	3.81 μm	15.2 μm
Lower limit	20 nm	80 nm	350 nm	1.2 μm
Upper limit	110 nm	400 nm	1.4 μm	6 μm

Expected Performance

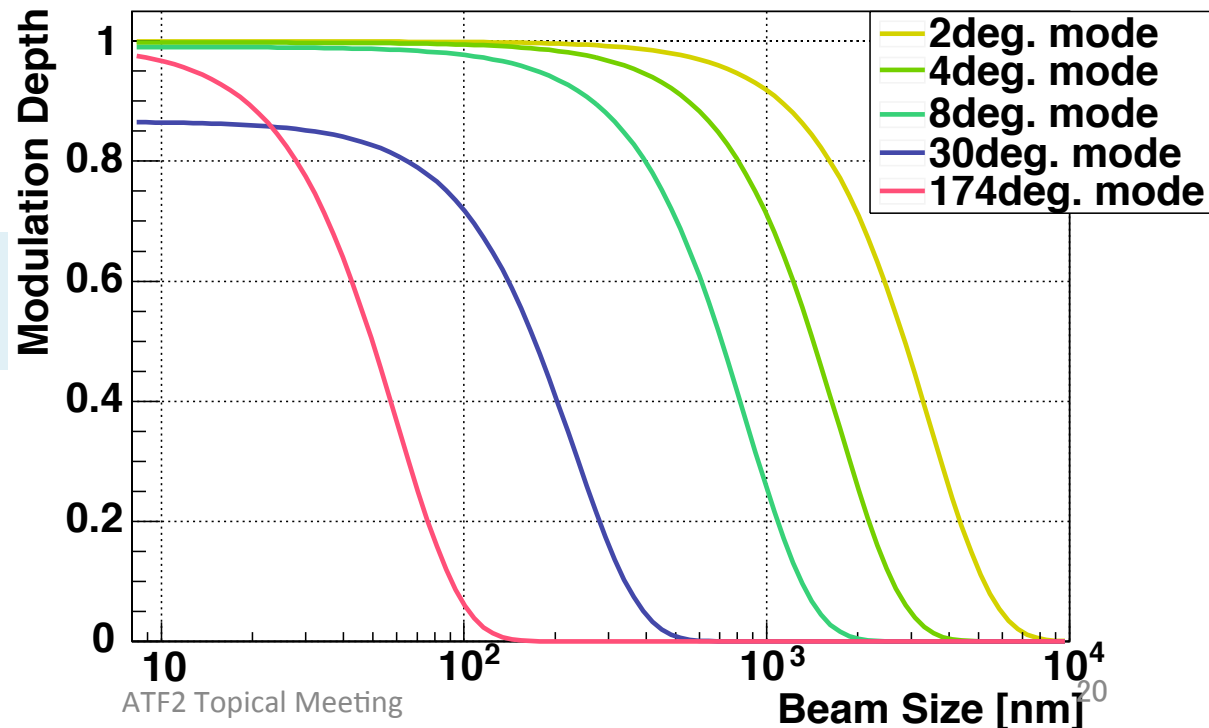
Measures

$\sigma_y^* = 20 \text{ nm} \sim \text{few } \mu\text{m}$
with < 10% resolution

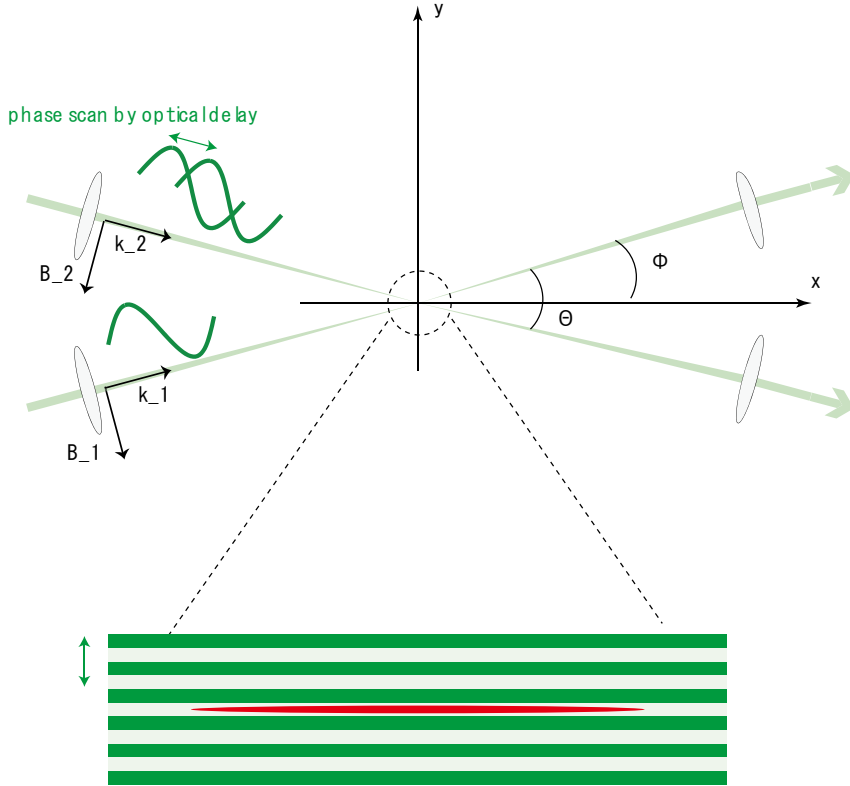
$$\sigma_y = \frac{d}{2\pi} \sqrt{2 \ln \left(\frac{|\cos(\theta)|}{M} \right)}$$

σ_y and M
for each θ mode

select appropriate mode
according to beam focusing



Laser interference scheme



Wave number vector of two laser paths

$$\vec{k}_1 = (k \cos \phi, k \sin \phi, 0) \equiv (k_x, k_y, 0)$$

$$\vec{k}_2 = (k \cos \phi, -k \sin \phi, 0)$$

S-polarized laser

$$\vec{B}_1 = B(\sin \phi, -\cos \phi, 0) \cos(\omega t - \vec{k}_1 \cdot \vec{x} - \frac{\alpha}{2})$$

$$\vec{B}_2 = B(-\sin \phi, -\cos \phi, 0) \cos(\omega t - \vec{k}_2 \cdot \vec{x} + \frac{\alpha}{2})$$

$$\vec{B} = \vec{B}_1 + \vec{B}_2$$

$$= 2B \begin{pmatrix} \sin \phi \sin(\omega t - k_x x) \sin(k_y y + \frac{\alpha}{2}) \\ -\cos \phi \cos(\omega t - k_x x) \cos(k_y y + \frac{\alpha}{2}) \\ 0 \end{pmatrix}$$

Time averages magnetic field causes inverse Compton scattering

$$\langle B_x^2 + B_y^2 \rangle = B^2(1 + \cos \theta \cos(2k_y y + \alpha))$$

- phase shift at IP $\leftrightarrow \alpha$
- wave number component along y-axis $2k_y = 2k \sin \phi$
- modulation depends on $\cos \theta$

Fringe pitch

$$\Rightarrow d = \frac{\pi}{k_y} = \frac{\lambda}{2 \sin \phi}$$

Calculation of beam size

Total signal energy measured by γ -detector

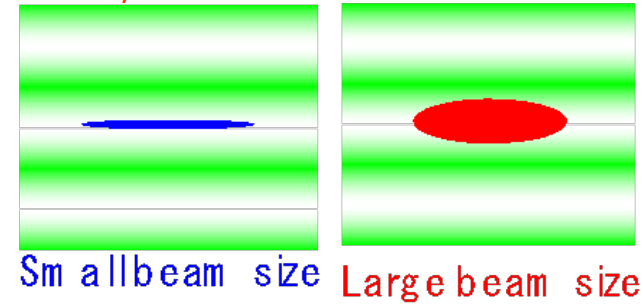
Convolution of
 • Laser magnetic field : Sine curve
 • Electron beam profile : Gaussian

Laser magnetic field Electron Beam profile with beam size σ_y along y-direction

$$S \propto \int dy' \langle B_x^2 + B_y^2 \rangle \frac{1}{\sqrt{2\pi\sigma_y^2}} \exp\left(\frac{-y'^2}{2\sigma_y^2}\right)$$

$$= \int dy' B^2(1 + \cos\theta \cos(2k_y y + \alpha)) \frac{1}{\sqrt{2\pi\sigma_y^2}} \exp\left(\frac{-y'^2}{2\sigma_y^2}\right)$$

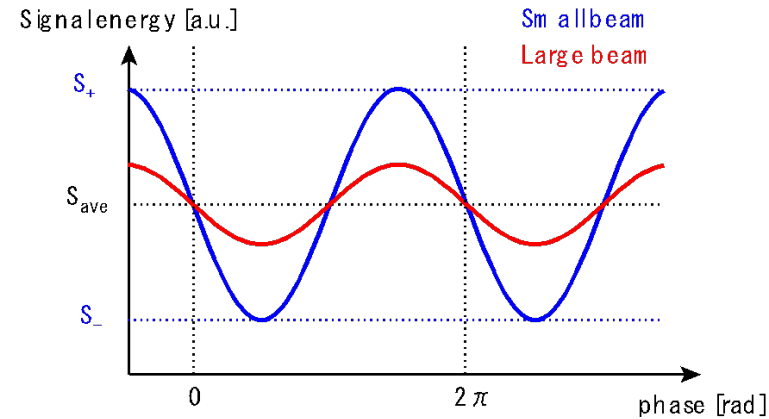
$$S = S_{ave}(1 + \cos((2k_y y) + \alpha) \cos\theta \exp(-2(k_y\sigma_y)^2))$$



S_{\pm} : Max / Min of Signal energy

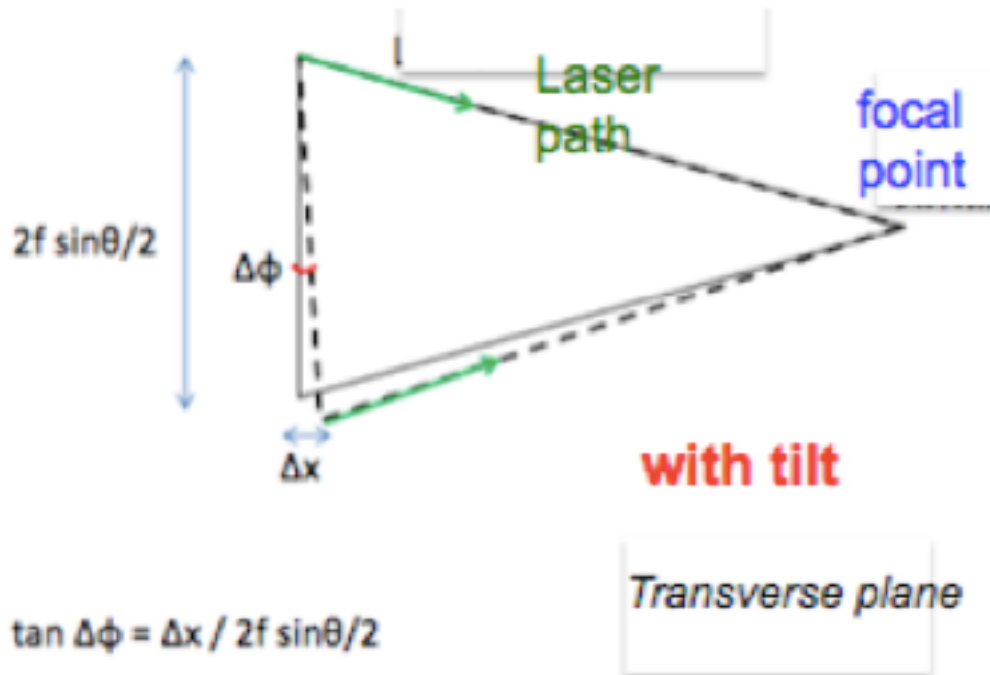
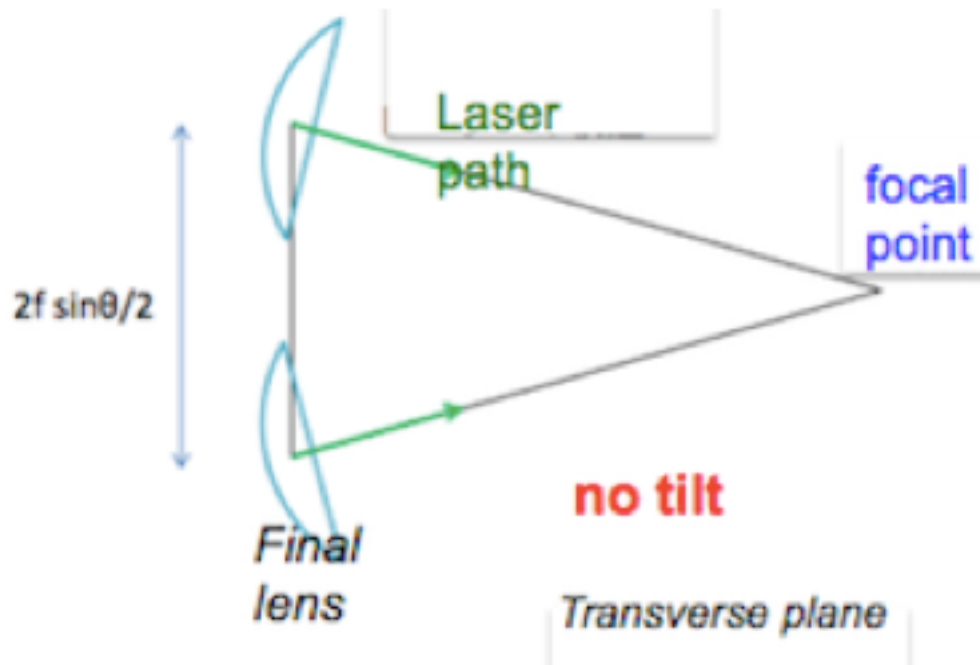
$$S_+ = S_{ave}(1 + |\cos\theta| \exp(-2(k_y\sigma_y)^2))$$

$$S_- = S_{ave}(1 - |\cos\theta| \exp(-2(k_y\sigma_y)^2))$$



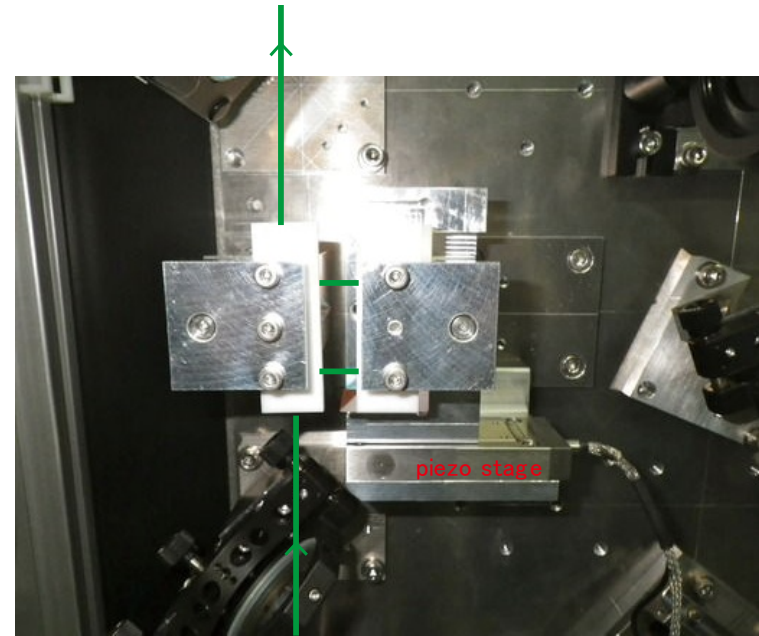
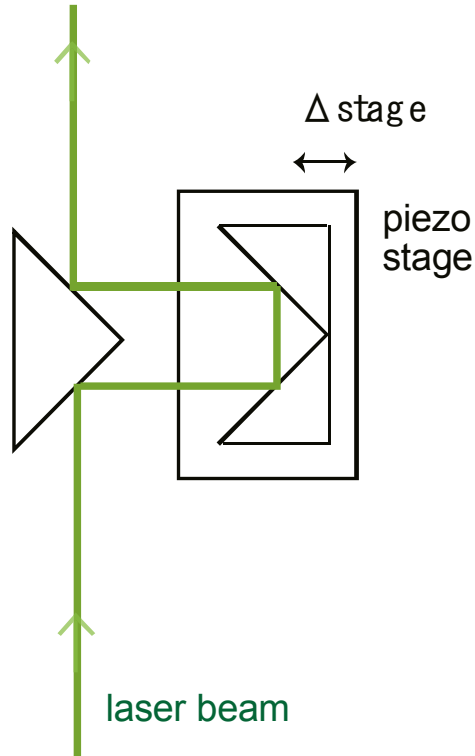
M : Modulation depth

$$M = \frac{S_+ - S_-}{S_+ + S_-} = |\cos\theta| \exp(-2(k_y\sigma_y)^2) \implies \sigma_y = \frac{1}{2k_y} \sqrt{2 \ln\left(\frac{|\cos\theta|}{M^2}\right)}$$

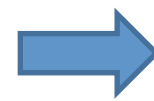


Phase control by optical delay line

Optical delay line (~10 cm)
Controlled by piezo stage



Movement by piezo stage : Δ_{stage}



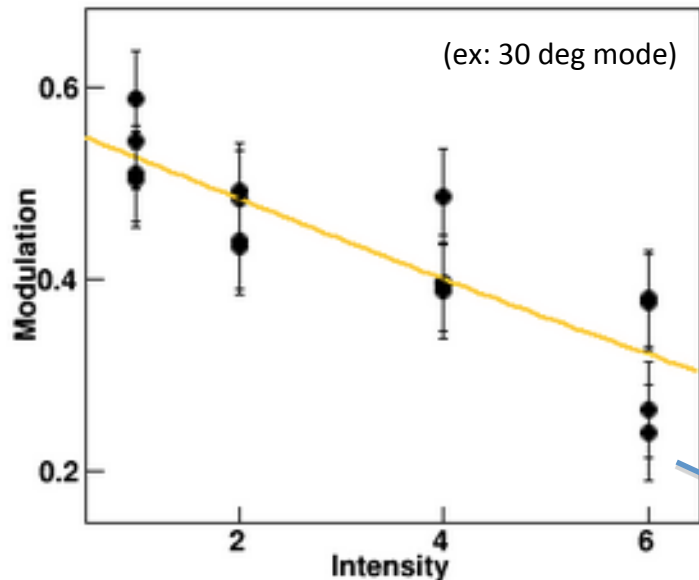
Phase shift

$$\Delta\alpha = 2\pi \frac{\Delta_{stage}}{\lambda}$$

Other studies using IPBSM

Beam intensity scan

Date: 2013 05 19
Time: 04:13:02



Check linearity of BG levels in IPBSM detector
 → Observe “steepness” of intensity dependence
 compare with other periods to test effects of orbit tuning and / or hardware improvement for wake suppression

others:

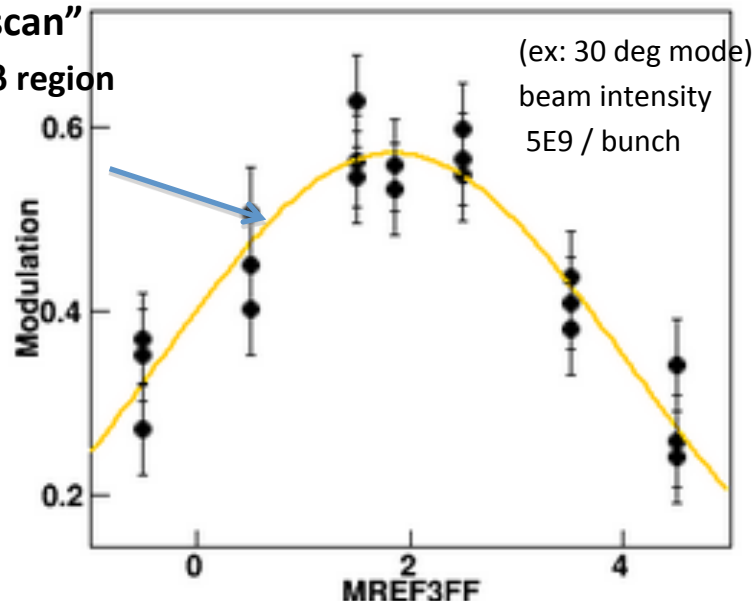
- Test various linear / nonlinear tuning knobs
- IPBSM systematic error studies

“Reference Cavity scan”
 in high β region

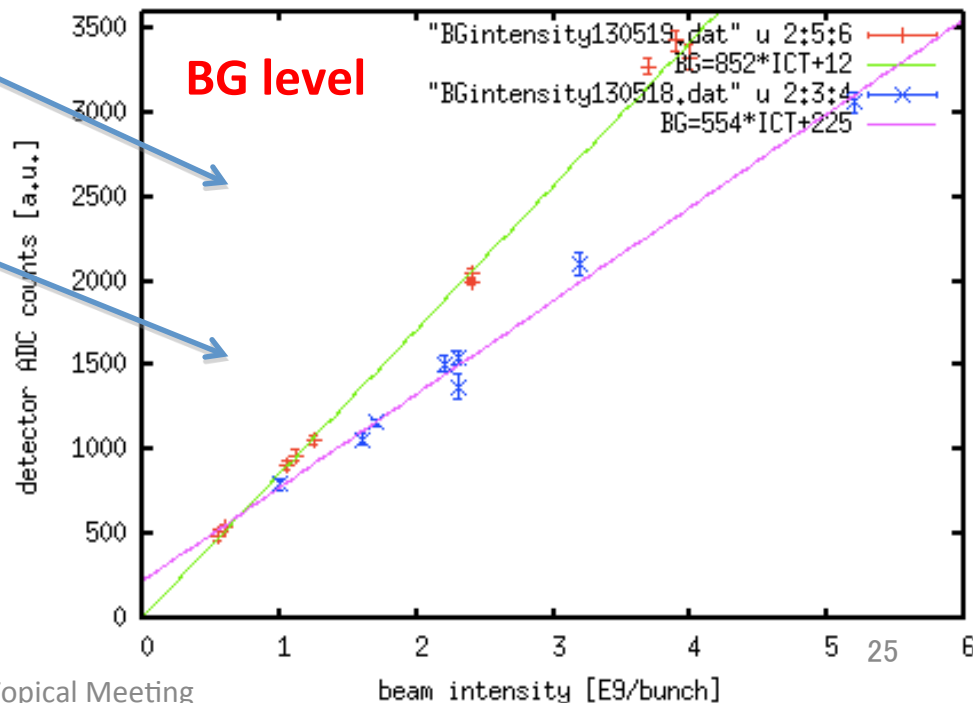
MREF3FF scan

Date: 2013 04 25
Time: 12:40:07

wakefield studies



BG level



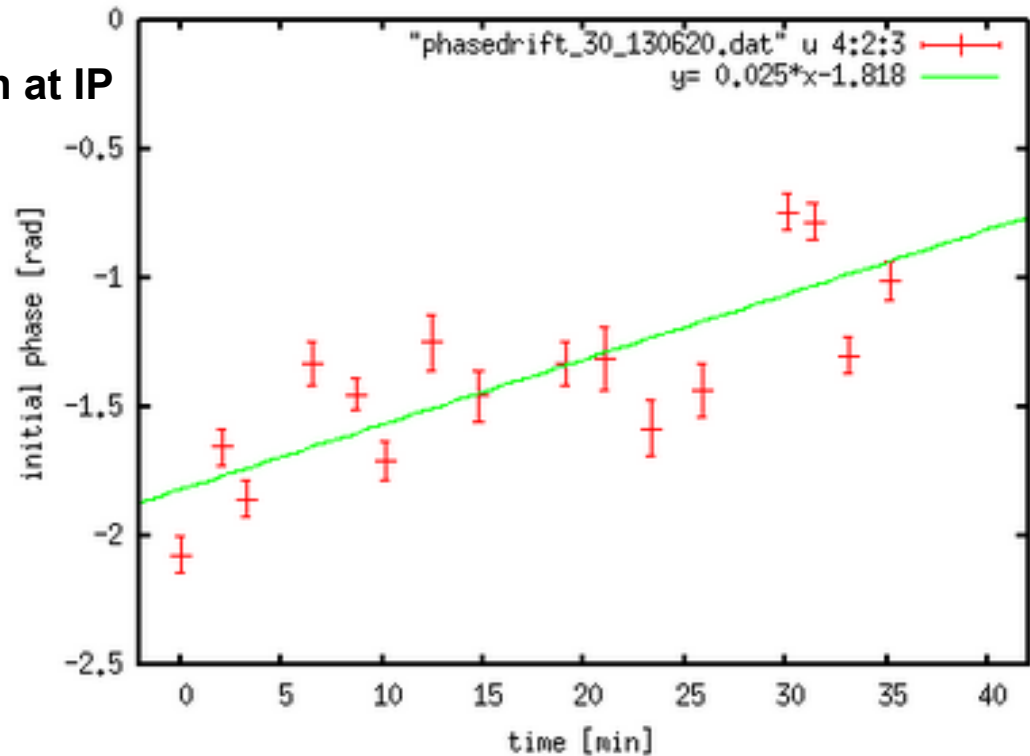
IPBSM phase drift study

6/20-21

by plotting initial phase of the last Bellows y pos scan
(ICT : 1.5-2.5E9/bunch)

slight drift about 25 +/- 5 mrad

→ convert to 3.3 – 5.0 nm / min at IP



$$E(\varphi, \Delta\varphi) = E_{avg} (1 + M \cos(\varphi + \Delta\varphi + \varphi_0))$$

$$P(\Delta\varphi) = \frac{1}{\sqrt{2\pi}\sigma_\varphi} \exp\left(-\frac{\Delta\varphi^2}{2\sigma_\varphi^2}\right)$$

$$\begin{aligned} \overline{E(\varphi)} &= \int E(\varphi, \Delta\varphi) \cdot P(\Delta\varphi) d\Delta\varphi \\ &= \frac{1}{\sqrt{2\pi}\sigma_\varphi} E_{avg} \int \exp\left(-\frac{\Delta\varphi^2}{2\sigma_\varphi^2}\right) (1 + M \cos(\varphi + \Delta\varphi + \varphi_0)) d\Delta\varphi = E_{avg} \left(1 + M \cos(\varphi + \varphi_0) \exp\left(-\frac{\sigma_\varphi^2}{2}\right)\right) \end{aligned}$$

$$\begin{aligned} \overline{E(\varphi)^2} &= \int E(\varphi, \Delta\varphi)^2 \cdot P(\Delta\varphi) d\Delta\varphi \\ &= E_{avg}^2 \left(1 + 2M \cos(\varphi + \varphi_0) \exp\left(-\frac{\sigma_\varphi^2}{2}\right) + \frac{1}{2} M^2 [1 + \cos(2\varphi) \exp(-2\sigma_\varphi^2)]\right) \end{aligned}$$

$$\begin{aligned} \sigma_{pos}(\varphi) &= \sqrt{\overline{E(\varphi)^2} - (\overline{E(\varphi)})^2} \\ &= E_{avg} M \sqrt{\frac{1}{2} [1 - 2 \cos^2 \varphi \cdot \exp(-\sigma_\varphi^2) + \cos(2\varphi) \exp(-2\sigma_\varphi^2)]} \end{aligned}$$

if σ_φ is small:

$$\sigma_{pos}(\varphi) \approx E_{avg} M \sqrt{\sigma_\varphi^2 \sin^2 \varphi + \sigma_\varphi^4 \left(\frac{3}{2} \cos^2 \varphi - 1\right)} \dots\dots\dots$$

$$\left(\frac{\Delta E}{E}\right)_{\text{timing}} = 1 - \frac{\int dt \frac{1}{\sqrt{2\pi\sigma_{\Delta t}^2}} \exp\left(-\frac{t^2}{2\sigma_{\Delta t}^2}\right) P_{\text{laser}}(t)}{\int dt \delta(t) P_{\text{laser}}(t)} = 1 - \sqrt{\frac{\sigma_t^2}{\sigma_t^2 + \sigma_{\Delta t}^2}} \approx \frac{1}{2} \left(\frac{\sigma_{\Delta t}}{\sigma_t}\right)^2$$

relative timing: $t \equiv t_{\text{beam}} - t_{\text{laser}}$

laser temporal profile: $P_{\text{laser}}(t) = P_0 \exp\left(-\frac{t^2}{2\sigma_t^2}\right)$ (laser pulse width: $\sigma_t = 3.4$ ns)

$$\langle P(\Delta t) \rangle \approx P_0 \left\{ 1 - \frac{1}{2} \frac{\sigma_{\Delta t}^2}{\sigma_t^2} + \frac{3}{2} \left(\frac{\sigma_{\Delta t}^2}{\sigma_t^2}\right)^2 - \dots \right\}$$

$$\frac{\Delta P(\Delta t)}{P_0} \approx \frac{\sigma_{\Delta t}^2}{\sqrt{2} \cdot \sigma_t^2} \sqrt{1 - 3 \frac{\sigma_{\Delta t}^2}{\sigma_t^2} + \dots}$$